			Page 1
1		STATE OF INDIANA	<u>.</u>
2		<u> </u>	
3		COUNTY OF MONROE IN THE MONROE CIRCUIT	
4		IN THE HOMEOUT CIRCUIT	COOK
5	COUNTY RESIDE	NTS AGAINST	
6	ANNEXATION, II	NC., an Indiana not	
7	for profit co	rporation, et al.,	
8	Remonstra	ators/Appellants/	
9	Petition	ers,	
10	v.		CAUSE NO.
11	THE COMMON CO	UNCIL of the City of	53C06-2203-PL-
12	Bloomington, I	Monroe County,	000509
13	Indiana, et a	1.,	
14	Responde	nts.	
15			
16		DEPOSITION OF	
17		MAYOR KERRY THOMPS	ON
18	DATE:	Friday, March 8, 202	4
L9	TIME:	1:08 p.m.	
20	LOCATION:	Bloomington City Hal	1
21		401 North Morton Str	eet, Room 225
22		Bloomington, IN 4740	4
23	REPORTED BY:	Andrew Pronschinske	
24	JOB NO.:	6485948	
25			

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5 WILLIAM J. BEGGS, ESQUIRE	5 EXHIBITS
6 Bunger & Robertson	6 NO. DESCRIPTION PAGE
7 211 South College Avenue	7 Exhibit 56 Map of Proposed Annexation Areas 10
8 Bloomington, IN 47404	8
9 wjbeggs@lawbr.com	9 QUESTIONS INSTRUCTED NOT TO ANSWER
10 (812) 332-9295	10 PAGE LINE
11	11 81 10
12 ON BEHALF OF RESPONDENT THE COMMON COUNCIL OF THE CITY	12
13 OF BLOOMINGTON, MONROE COUNTY, INDIANA:	13
14 ANDREW M. MCNEIL, ESQUIRE	14
15 Bose McKinney & Evans LLP	15
16 111 Monument Circle	16
17 Indianapolis, IN 46204	17
18 amcneil@boselaw.com	18
19 (317) 684-5253	19
20	20
21	21
22	22
23	23
24	24
25	25
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1 APPEARANCES (Cont'd)	1 PROCEEDINGS
2 ON BEHALF OF RESPONDENT THE COMMON COUNCIL OF THE CITY	2 THE REPORTER: Good afternoon. My name
3 OF BLOOMINGTON, MONROE COUNTY, INDIANA:	3 is Andrew Pronschinske; I am the reporter assigned by
4 STEPHEN C. UNGER, ESQUIRE	4 Veritext to take the record of this proceeding. We
5 Bose McKinney & Evans LLP	5 are now on the record at 1:08 p.m.
6 111 Monument Circle	6 This is the deposition of Kerry
7 Indianapolis, IN 46204	7 Thompson taken in the matter of County Residents
8 sunger@boselaw.com	8 Against Annexation, Inc., an Indiana not for profit
9 (317) 684-5465	9 corporation, et al. vs. The Common Council of the City
10	10 of Bloomington, Monroe County, Indiana, et al. on
11 MARGIE RICE, ESQUIRE	11 March 8, 2024, at the Bloomington City Hall, 401 North
12 Corporation Counsel for City of Bloomington	12 Morton Street, Room 225, Bloomington, Indiana 47404.
13 401 North Morton Street	I am a notary authorized to take
14 Bloomington, IN 47404	14 acknowledgments and administer oaths in Indiana.
15 margie.rice@bloomington.in.gov	Additionally, absent an objection on
16 (812) 349-3426	16 the record before the witness is sworn, all parties
17	17 and the witness understand and agree that any
18 ALSO PRESENT:	18 certified transcript produced from the recording of
IV ILLOVATEDENTI.	19 this proceeding:
19 Margaret Clements, County Residents Against	
	20 - is intended for all uses permitted
19 Margaret Clements, County Residents Against	21 under applicable procedural and
<ul> <li>Margaret Clements, County Residents Against</li> <li>Annexation, Inc. Corporate Representative</li> </ul>	21 under applicable procedural and 22 evidentiary rules and laws in the
<ul> <li>Margaret Clements, County Residents Against</li> <li>Annexation, Inc. Corporate Representative</li> </ul>	21 under applicable procedural and 22 evidentiary rules and laws in the 23 same manner as a deposition recorded
<ul> <li>Margaret Clements, County Residents Against</li> <li>Annexation, Inc. Corporate Representative</li> </ul>	21 under applicable procedural and 22 evidentiary rules and laws in the

2 (Pages 2 - 5)

	I
Page 6	Page 8
1 of such.	1 and if any time you need to take a break for that, I
2 At this time will everyone in	2 hope you'll please let us know and we'll be happy to
3 attendance please identify yourself for the record,	3 accommodate you.
4 beginning from my left.	4 A Thank you.
5 MR. BEGGS: Bill Beggs on behalf of	5 Q Some of this we know, Mayor, but we're
6 petitioners. 7 MS. CLEMENTS: Margaret Clements.	6 making a record here. You became mayor when, please?
7 MS. CLEMENTS: Margaret Clements, 8 County Residents Against Annexation.	7 A January 1, 2024.
	8 Q And you became a candidate for mayor when,
9 MS. RICE: Margie Rice, Corporation 10 Counsel.	9 please?
	10 A Officially about, I don't know, January 11 2023.
11 MR. UNGER: Stephe Unger, counsel for 12 the City.	12 Q Okay. That's fine. And in your capacity as
13 MR. MCNEIL: Andrew McNeil, counsel for	13 the mayor of the City of Bloomington, Indiana, are you
14 the City, present for the witness as well.	14 at the head of the civil government?
15 MS. THOMPSON: Kerry Thompson.	15 A I am.
16 THE REPORTER: Thank you.	16 Q And do you speak for the civil government of
17 Hearing no objection, I will now swear	17 the City of Bloomington?
18 in the witness.	18 A I do.
19 Please raise your right hand.	19 Q With regard to this issue that we're here to
20 WHEREUPON,	20 talk about today, I think you know we're here to talk
21 KERRY THOMPSON,	21 about the involuntary annexation by the City of
22 called as a witness and having been first duly sworn	22 Bloomington of areas 1A and 1B. Do you know what I'm
23 to tell the truth, the whole truth, and nothing but	23 referring to when I say that?
24 the truth, was examined and testified as follows:	24 A Yes.
25 THE REPORTER: We may proceed.	25 Q And have you had occasion in the past, I
Page 7	Page 9
1 EXAMINATION	1 guess it's roughly almost 14 months, to give public
2 BY MR. BEGGS:	2 statements and make public statements and answer
3 Q Will you please state your full name for the	3 questions publicly about the annexation, both of 1A
4 record?	4 and 1B and of the other areas that are not the subject
5 A Kerry Thompson.	5 of this lawsuit?
6 Q Your occupation, please?	6 A Yes.
7 A Mayor, City of Bloomington.	7 Q You speak for the Thompson Administration
8 Q Your business address?	8 today; is that correct?
9 A 401 North Morton, Bloomington, Indiana.	9 A Yes.
10 Q As you undoubtedly know, Mayor Thompson,	10 Q If areas 1A and 1B are involuntarily annexed
11 I'll be asking you questions today. If at any time	11 by the City of Bloomington, will you be the head of
12 you don't hear the question, don't understand the	12 the government that would be the government in which
13 question, or need me to repeat it for any reason	13 they reside?
14 whatsoever, you please let me know and I'll be happy	14 A Yes.
15 to do so. Okay?	15 Q If 1A and 1B are involuntarily annexed by
16 A Mm-hmm.	16 the City of Bloomington, will you be the head of the
17 Q You are going to be at times asked questions	17 governmental entity responsible for delivering city
18 that would call for a yes or a no, and if you happen	18 services, both capital and non-capital nature, to
19 to shake or nod or say uh-huh or uh-huh, even though I	19 those areas?
20 would probably know what you meant, that's hard for	20 A Yes.
21 him to type. So if I correct you or ask you to	21 Q Do you contend in any manner that delivery
22 clarify it, please don't be offended. I'm just trying	22 of either water or sewer service to residents of the
23 to get a clear record.	23 City of Bloomington is delivered by an entity other
24 A Of course.	24 than the government over which you preside?
25 Q You have an injured leg, foot, some part,	25 A It is delivered by the City of Bloomington

3 (Pages 6 - 9)

Page 10 Page 12 1 Utilities. 1 impacted by the number of residents and distance from 2 Q And is that the same entity over which you 2 fire houses and police stations and things. 3 are the head? Q I want to say some of that back and make A Correct. 4 sure I --Q In front of you is an exhibit that's been A But I'm not sure that the specific number of 6 marked as Exhibit 56. 6 residents is -- if it varies by ten people, it won't 7 7 be an impact on the -- on our ability to provide (Exhibit 56 was marked for 8 8 services, for instance. identification.0 And I'll ask first, do you recognize the map Q I understand. Do you know approximately the 10 that's marked as 56? 10 acreage or the number of owners of property within 1A 11 A I do. 11 and 1B? 12 O And does it reflect the areas that the City 12 A I don't. 13 of Bloomington is attempting to involuntarily annex 13 Q So to that last point you made about, you 14 within Monroe County, Indiana? 14 know, varying within ten or so, you don't even know A It appears to, yes. It is -- it is a bit of 15 within thousands, I take it, is that correct, of 16 a small scale, but I would assume that this is one of 16 people or hundreds of acres, or do you have some idea 17 our maps. 17 within those parameters? 18 And I'll represent to you that I think it is 18 A I don't. 0 19 too. 19 Q Is it significant to the Thompson 20 A Yes. 20 Administration that a majority of property owners 21 Q If it isn't, that wouldn't be intentional. 21 within 1A and 1B oppose being involuntarily annexed by 22 We took this I believe from the City's website, but we 22 the City of Bloomington? 23 intend it to be the same one, if there's a difference. A My hope would be that at some point, these 24 That's not intentional, I assure you. Do you know how 24 property owners understand that they are welcome into 25 many owners of property there are in area 1A? 25 the City of Bloomington. And I understand that there Page 11 Page 13 A I do not. 1 are enough that have signed a remonstrance against the 1 2 Q Do you know of how many there are in 1B? 2 annexation, and it will be my job as mayor to ensure 3 A I do not. 3 that we not only provide them services but that we do Is that information that you have known and 4 our best to listen to them and help them feel welcome. 5 you don't know today, or you just have never known O I heard every word you said. Let me make 6 sure I understand. I intended to ask, does the 7 A I have never known the specifics of that. 7 Thompson Administration consider it significant that a Q Do you know how many acres there are in 1A? 8 majority of the property owners in 1A and 1B oppose 8 9 A I do not. 9 being involuntarily annexed. Is the answer yes or no? 10 10 What about 1B? A I guess --11 11 MR. MCNEIL: Hold on. Objection. A I do not. 12 And is that information that you have known 12 Asked and answered. Mischaracterizes her answer. 13 at some point, you're just forgetting, or you've never 13 You can respond. 14 known those? 14 BY MR. BEGGS: 15 A I have never known those. 15 Q Yeah, I don't want to characterize your Q From your perspective, your seat as the 16 answer. I just want to get the answer. So you may 17 mayor of the City of Bloomington, is the number of 17 answer, please. 18 acres in 1A and 1B or the number of residents in 1A A Yeah, I guess I don't know what you mean by 18 19 and 1B significant? 19 significant. Do I care that people are opposed? 20 A I'm not sure I understand what you mean. 20 Absolutely. Q Yeah, thank you. Does it matter to you as 21 Q And why so? 22 the mayor to know the number of acres or the number of 22 A Because I think, you know, what is very

4 (Pages 10 - 13)

23 important to me in being the executive in this24 governmental entity is that we are, to the best of our

25 ability, providing an inclusive and responsive

23 residents within 1A and 1B?

A It matters to me that we understand 25 the -- the general service provision needed, which is

Page 16 1 government. And so it is significant to me in knowing 1 answer, is what I'm trying to do. 2 that we are conducting an involuntary annexation that 2 MR. MCNEIL: Same objection to the 3 there are enough residents that say, this wasn't what 3 question that prompted the last answer. 4 I wanted. I should care, as their mayor. If I become 4 MR. BEGGS: Fair enough. 5 their mayor, I want them to know I do care and that THE WITNESS: Yes. That's part of what 6 I'll do my best to address their needs and concerns. 6 that court is deciding. 7 BY MR. BEGGS: Q Does the Thompson Administration consider 8 that it knows the best interests of the residents and Q The best interests of the residents of 1A 9 owners of 1A and 1B better than the residents of 1A 9 and 1B? 10 and 1B know themselves their best interests? 10 A If it is -- the court is deciding not MR. MCNEIL: Object to the extent it 11 necessarily the -- the overall best interests of 12 calls for a legal conclusion under the statute. 12 individual residents, but in fact if these properties 13 You can answer. 13 should be annexed into the City of Bloomington. And 14 THE WITNESS: I believe that I -- I do 14 it's my understanding that part of that is whether or 15 believe that the City, my administration, knows how to 15 not it causes undue harm to those residents. 16 facilitate a city government well and that these are 16 Q I don't want to ask you anything your 17 areas that have already been urbanized. 17 attorneys have told you, so if your attorneys have 18 BY MR. BEGGS: 18 told you that, please say so. But from where did you O Okay. But does the Administration contend get the understanding that the court at the trial will 20 that it knows the best interests of the owners and 20 be required to determine undue harm to the owners and 21 residents of 1A and 1B better than the residents and 21 residents of 1A and 1B? 22 owners of 1A and 1B know themselves? A I -- I don't have a legal degree. I mean, 22 23 I'm --23 MR. MCNEIL: Same objection. 24 You can answer. 24 Q Fair enough. 25 THE WITNESS: In order to know an 25 I understand -- you know, I understand the Page 15 Page 17 1 individual's needs, I would need to know that 1 base principles that need to be proven in the -- in 2 individual. So I wouldn't hypothetically answer a 2 the annexation hearing. And so you can drill down on 3 question about a group of individuals. 3 the legal aspects, but I am not an attorney. 4 BY MR. BEGGS: Q That's fine, and I didn't think you were. O Do you understand, Mayor, that the court 5 And I'm certainly not asking for a legal opinion. I'm 6 will be called upon in this case to consider the best 6 just asking as the head of the government that is 7 interests of the residents and owners of 1A and 1B? 7 attempting an involuntary annexation over the areas we 8 MR. MCNEIL: Object to the extent it 8 call 1A and 1B, ultimately the original question was, 9 mischaracterizes the statute. 9 if the government believes it knows the best interests 10 You can answer. 10 of the residents and owners of 1A and 1B better than THE WITNESS: I understand that the 11 11 residents and owners know themselves. 12 court is deciding whether or not these areas should be 12 A I believe I've asked -- answered that 13 annexed and are already urbanized areas. 13 question twice now. 14 BY MR. BEGGS: 14 Q Could you please --15 Q So let me understand that, please. You 15 A I don't know --16 think the trial in which you've been identified as a 16 Q I didn't understand the answer, so if you 17 witness will require the court to decide if 1A and 1B 17 could please say so, I'd appreciate it. 18 should be annexed and if they are urbanized areas? 18 MR. MCNEIL: That was a long wind-up.

5 (Pages 14 - 17)

19 Can you just please succinctly state the question that

MR. MCNEIL: Thank you.

Q Does the Thompson Administration contend

MR. BEGGS: Probably not, but I will do

20 you want her to answer?

24 BY MR. BEGGS:

19 Did I hear that correctly? Don't let me put words in

MR. MCNEIL: Still objection. Calling

MR. BEGGS: Well, I'm not calling for a

20 your mouth. I don't want to misquote you.

But you can answer.

25 conclusion. I just want to understand the last

22 for legal conclusions.

21

23

24

21

23

25

22 my best.

Page 18 Page 20 1 that it knows the best interests of the owners and Q Okay. So then back to -- do you know the 2 residents of 1A and 1B better than the residents and 2 expected gross revenue to the City of Bloomington if 3 owners of 1A and 1B know their own best interests? 3 1A and 1B are involuntarily annexed? MR. MCNEIL: Objection. Asked and 4 MR. MCNEIL: Objection. Asked and 5 answered. 5 answered. 6 You can answer again. 6 You can answer again. 7 THE WITNESS: I do not know the best 7 MR. BEGGS: It's been asked. I don't 8 interests of individuals in this annexation area. 8 think it's been answered. 9 BY MR. BEGGS: MR. MCNEIL: It's been answered. Q I mean, that's what I figured, but I didn't 10 There's an answer in the transcript. 11 know if there was some other answer, so I have to ask. 11 You can answer again. 12 That's an issue in the trial. Does the Thompson 12 THE WITNESS: Yes. I have reviewed the 13 Administration consider the involuntary annexation of 13 financial documents. 14 1A and 1B to be significant financially? 14 BY MR. BEGGS: 15 MR. MCNEIL: Objection. Vague. 15 Q And how much was that? What was that 16 A I don't know what significant is and -- and 16 number? 17 significant -- can -- can you be more specific? 17 A I cannot recall the exact figures. Q Sure. Has the Thompson Administration 18 Q Can you identify the document or documents 18 19 considered the net revenue that would result to the 19 you reviewed to relied on for that yes answer? 20 City of Bloomington if 1A and 1B were involuntarily 20 A The fiscal plan. 21 annexed? 21 Q And do you have a ballpark of the gross 22 revenue to the City of Bloomington for either 1A or 1B 22. A The -- the revenue will be relatively flat 23 for -- in the immediate future. Insignificant. 23 or both? Q And how long is the immediate future, 24 A I do not. 25 please? 25 O Not even within millions of dollars? Page 19 Page 21 A At least five years. A I just answered your question. 1 1 2 2 Q And is that revenue less expenses you're Q Okay. And then to follow your thinking with 3 regard to the expenses, do you have in mind the amount 3 talking about, or you're talking about gross revenue 4 to the City? In other words, are you netting that, or 4 of expenses that would be incurred by the City of 5 is that a gross answer? 5 Bloomington in the event 1A and 1B are involuntarily A Netting. Okay. What about the gross answer? Has the A I have reviewed the fiscal plan and 8 Thompson Administration considered the gross revenue 8 understand that we have the capacity to provide 9 inflow to the City of Bloomington if 1A and 1B are 9 services. 10 involuntarily annexed? 10 Q Right. But I was asking about expenses. If 11 you don't know, it's okay. I just want to know, do A So back to your original question, that's 12 insignificant to a government because it is -- you 12 you know the expenses that the City will incur if 1A 13 know, you have to take into account the revenue and 13 and 1B are annexed? 14 expenses when you're looking at anything. A I have reviewed the fiscal plan. I have not 15 memorized the balances on anything. Q Well, I know, and we're going to talk about

16

18

17 expenses?

I do not.

25 answered several times.

22 gross revenue to the City of Bloomington if 1A and 1B
23 are involuntarily annexed?
24 MR. MCNEIL: Objection. Asked and

21 you think it would be in the millions of dollars of

Q That's fine. Do you have a ballpark of the

Q Okay. Would you -- and I'm not asking you

20 to give an answer, a number you don't remember, but do

6 (Pages 18 - 21)

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16 that. So you do understand the significance. So is

Q Okay. And I take it from what we were kind

17 the economic impact to the City of Bloomington18 significant in the event 1A and 1B are involuntarily

22 of winding through there is, is that because you

23 believe the net, revenue minus expenses leaves you

19 annexed?

A No.

24 with a net, is relatively flat?

A Correct.

20

25

Page 22 Page 24 1 You can answer again. 1 A I do not know. I have never known. 2 THE WITNESS: Again, I do not have the 2 O So I want to make sure I follow. The 3 figures in front of me. 3 original question was, do you think residents who own 4 BY MR. BEGGS: 4 property in 1A and 1B will be financially impacted, Q No, I know that. That wasn't my question. 5 and I think you said yes by virtue of property tax 6 increase. Is that the sum total of the impact? 6 I'm trying to ask a slightly different question, so if 7 it sounded the same, that wasn't my intention. Do you A Yes. 8 think that number would be in the millions of dollars? Q Have you at any point been presented with A I don't know. 9 that number -- if I've already asked that, I 10 Q Okay. And I take it you won't know within 10 apologize -- but with that number of increased 11 millions of dollars -- same question as to expenses; 11 property taxes that 1A and 1B owners would pay if 12 correct? 12 involuntarily annexed? 13 A That's correct. 13 No. 14 14 Mayor Thompson, do you contend that So you just don't know, period? 15 residents of 1A and 1B will be financially impacted if 15 A Correct. 16 they are involuntarily annexed into the City of 16 Q If the -- I'm not asking you the number 17 Bloomington? 17 because I think we've well established you don't know 18 MR. MCNEIL: Object to the extent it 18 the numbers specifically or even within the millions, 19 calls for a legal conclusion under the statute. 19 but my question is a little different. Who will pay 20 You can answer. 20 that difference in revenue to the City of Bloomington 21 THE WITNESS: I don't know. 21 if 1A and 1B are involuntarily annexed? A That will come from property taxes of the 22 BY MR. BEGGS: 22 23 Q Don't know at all? 23 owners. 24 A I don't know. 24 Q So the owners and residents of 1A and 1B 25 Q Do you know, Mayor Thompson, if residents of 25 will pay that? Page 23 Page 25 That's correct. 1 1A and 1B who own property would be expected to 1 2 2 experience property tax increases if they are O Anybody else? 3 involuntarily annexed? 3 Α No. 4 I'd like to ask you about sewer service for 4 A Many of them, yes. 5 And on what do you base that? 5 a moment, please. What is your administration's plan 6 They will be paying City taxes at that 6 for extending sewer services to areas 1A and 1B if 7 involuntary annexation goes through? 7 point. A Our -- our plan is to -- to look at it on a Q Which are higher, you're saying? 8 9 case-by-case basis and determine -- determine 9 A Yes. 10 provision of sewer extensions. 10 Q And when you say many of them will, can you 11 Q Will you please explain for me what you mean 11 give me an idea of what you mean by many, whether it's 12 percentage, whether it's some other way? 12 by determine provision of sewer extensions? 13 A Currently, folks within the city, if -- you A I would need to know their individual 14 circumstances to -- to know what increases look like 14 know, it depends on if there's a main there, etcetera, 15 etcetera. If there's a main there and a lateral is 15 given circuit breakers and other things. And so I 16 needed, then those would be authorized. Currently, 16 don't know what percentage of people will experience sewer mains are put in by the developer. 17 17 an increase. 18 Yeah, at their --18 Q Do you think it will be more than half? 19 A I don't know. 19 With the -- policy, yeah. 20 At the developer's expenses? 20 Q Have you at any point asked for that 21 21 question to be answered for you? That's correct. 22 So the City won't be installing any mains or 22 A I have not. 23 laterals because the developers do that; right? Is that information that you believe you 24 A I didn't say that. I said that we would be 24 have had at one point but you just don't remember

7 (Pages 22 - 25)

25 happy to look at it on a project basis.

25 today, or you've never known?

Page 26 Page 28 Q You did, and I don't want to mischaracterize 1 1 who does the work and the City for the opportunity to 2 you. I want to understand. 2 hook on, the hook-on fee? Yeah. A That depends. For instance, I just had a 4 So do I understand correctly that the answer 4 new lateral dug because mine failed. The contractor 5 is, our policy is we don't install sewer mains and 5 that I hired wanted to pay the City's fee. I paid one 6 sewer laterals as a policy of the City of Bloomington; 6 check. 7 correct? Q Got it. Okay. Α We don't finance those, that's correct. 8 A It's a case-by-case basis. But your testimony here is that you would Understood. Does your administration have 10 consider that on a case-by-case basis in 1A and 1B if 10 any plans to upgrade any existing sewer facilities 11 presented with a request or a question? 11 within 1A and 1B if involuntary annexation goes A We -- we will look at provision of those 12 through? 13 kinds of services on a case-by-case basis. I'm not 13 A We have a capital improvement plan at CBU, 14 promising that we're going to put them in. And 14 which includes improvements to one of our wastewater 15 laterals are provided within the city limits, the 15 facilities and the water treatment plant. 16 ability to tap into our sewer. 16 Q Okay. Which wastewater facility are you 17 Q At whose expense? 17 talking about? 18 A Blucher is the one on -- is the next one on A At the property owner's expenses. 18 19 Q So if a person who owns property in 1A or 1B 19 schedule. 20 becomes involuntarily annexed and they want to, I 20 Q Is that Bottom Road thereabouts? 21 think you said tap onto the city's sewer system, they 21 A I think. 22 do so at their expense? 22 And do you know if Blucher Poole is 23 located -- I think it's Poole -- is located within 1A 23 A That's correct. Same with all city 24 residents. 24 or 1B? 25 Do you have any experience with cost of such 25 A I actually don't know where each of these Page 27 Page 29 1 tap-ons or hook-ons in a residential setting? 1 wastewaters go, but CBU does it as a -- you know, as a 2 A I do. 2 whole. 3 Q And can you give me a sense of how one would 3 Q On a schedule? 4 go about estimating -- do you know what it costs? I That's right. 5 think that's too broad a question. I think you're Q So I asked about any plans to upgrade, and 6 going to tell me this. What would it cost? 6 you told me CBU has a schedule and you said Blucher is A About \$1200. 7 the next one on the schedule? Q And how does a person do that? Would they A I believe it is. 9 pay the City, or would they hire that, privately 9 Q And I feel like you said -- there was 10 contracted, or what? 10 another part to your answer, but I didn't get it MR. MCNEIL: Objection. Calls for 11 written down. 11 12 speculation. 12 The water treatment plant. 13 Okay. And where's that located? But you can answer. 13 14 THE WITNESS: So one would need a -- a 14 Down by the lake. 15 contractor to put the lateral in, and then you would 15 Q Handy Road? 16 pay the fee for connecting. 16 Somewhere close to Handy, if it's not 17 BY MR. BEGGS: 17 technically on Handy. Thereabouts? Q Connection fee. At present, is there any 18 19 location within 1A or 1B that your administration has 19 Yeah.

8 (Pages 26 - 29)

20

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22

0

And that's not located in 1B or 1A, is it?

Other than that predetermined schedule that

Physically, no, but it serves them.

23 you identified CBU has made, are you aware of any

24 other plans that the City has to upgrade any existing

25 sewer facilities if involuntary annexation of 1A and

22

23

20 identified that it will indeed install sewer service

Am I understanding your answer correctly

24 that the way the money would work in there is that the

25 property owner would pay two parties, the contractor

21 if involuntary annexation goes through?

A Not that I know of.

Page 30 Page 32 1 1B go through? 1 right? 2 A We are doing a capacity study now. We 2 We do. Α 3 have -- yeah, we're doing a capacity study now. And how do you know that? Q And I'm sure that was responsive, but I Because on a regular basis, our utilities 5 don't understand. Are you saying, we're doing a 5 assesses its capacity based on current draws and 6 capacity study to determine if we're going to be 6 processing, and we have quite a significant growth 7 making other upgrades? 7 potential there. So we're -- we're fine. And as you 8 know, many of the residents in 1A and 1B are already A Well, we have a major development that is 9 proposed on the south side of Bloomington. And so 9 connected to our utilities and in fact, signed waivers 10 that capacity study is related to that development, 10 that they would not remonstrate against a future 11 not specifically to annexation. 11 annexation because these were actually intended for 12 O And does that proposed development have a 12 annexation for the past 20 years. So CBU has been 13 name? 13 serving them because they were intended to be part of 14 Yes. Summit. Is that the official 14 the city. 15 development name? I think, yeah. We call it Summit. 15 Q That reminds me. Last week in this very Q And where's that located? You said south, 16 room, at this very table, six or eight or ten 17 but where? different property owners in 1A and 1B were asked by 18 Tapp Road, Sudbury. 18 City attorneys if they would be agreeable to 19 Q I got it. Okay. And so the capacity study 19 disconnecting their water and sewer service if 20 is of sewer service only, or is it --20 involuntary annexation does not go through. Does the 21 Sewer and water. 21 Thompson Administration have a position on that? 22 A We don't have any plans, but certainly, our 22. And what has prompted that capacity study? 23 The proposal of a major development. 23 priority -- my -- my job is to serve the City of 24 Several thousand homes, isn't it? 24 Bloomington. And as we've already established, CBU is 25 a City of Bloomington entity. And so if we were to 25 A Yes Page 31 Page 33 Or residents? 1 Q 1 come up against capacity, our priority would be 2 That's right. Α 2 serving only the City of Bloomington residents. 3 As we sit here today without the benefit of

Q Let me understand that, please. The 4 question that they were asked and the suggestion that 5 was made to them was that them being disconnected from 6 their sewer and water would turn on whether 7 involuntary annexation goes through, not on -- but I 8 think I hear you saying capacity is the concern or the 9 issue. Can you help me understand which it is? 10 MR. MCNEIL: Objection. Assumes facts 11 not in evidence. Questions are not evidence. 12 But you can answer. THE WITNESS: Yeah, I mean, my job is 14 to serve the City of Bloomington. And when these

7 ensure that we are capable of serving that before we 8 commit to it. We are capable of serving 1A and 1B. Q I want to come back to that. So I take it 10 we're doing the study to make sure Sudbury can be 11 served because we're not sure; is that accurate? A Well, I think that what we need is a 13 benchmark for, do we need to -- do we need to amend 13 14 our capital improvement plan and at what point if 15 Sudbury goes through. Q Okay. A So there are feasible situations like 19 for another 10,000 residents, right, 10,000 20 residences. So we would then pace the capital 21 improvement based on what -- you know, future 22 development and/or not do the development. Q And I think I heard you say that we're doing

4 that capacity study, is the City's water and sewer

5 facility capable of serving the Sudbury project?

24 the study prompted by the Sudbury proposal, but we

A That is why we're doing a capacity study, to

15 connections were made, there was an agreement made 16 that these would be City properties. If annexation 17 doesn't go through, they're not City properties. And 18 Sudbury goes through, but then we only have capacity 18 so if we have City properties that want to hook on and 19 they can't, those would be my priority. 20 BY MR. BEGGS: Q I understand. But I thought I heard you 22 say, Mayor, that there is plenty of capacity in 1A and 23 1B. It's not a concern. 24 A For now. 25 know we have capacity for 1A and 1B. Did I get that 25 Q So --

9 (Pages 30 - 33)

12

16

17

23

Page 34 Page 36

- 1 A We've also established we have a major
- 2 development coming on the south side of Bloomington
- 3 within the city limits, and housing is at crisis
- 4 levels. We -- we need to add housing somewhere. That
- 5 means more people tapping onto our city utilities.
- Q Do I understand from your answers correctly
- 7 that the decision of whether the Thompson
- 8 Administration to ask owners in 1A and 1B to
- 9 disconnect their water and sewer service depends on
- 10 just as they were asked whether annexation goes
- 11 through or not?
- 12 A I don't have any plans to disconnect
- 13 anybody's utilities. I want to be clear about that.
- 14 And I do have very clear plans to serve the City of
- 15 Bloomington very well.
- Q I thought you'd say that, which was why I
- 17 wanted to clear up questions that -- has your office
- 18 been receiving phone calls from folks who were asked
- 19 that question last week?
- 20 A No.
- 21 Q Do you happen to know, Mayor, what

A I don't. Not specifically.

22 expansions to sewer capacity the City of Bloomington

Do you know -- because I just don't

6 describe how much capacity there is in 1A and 1B

Q I probably don't, either. What I want to

7 assuming the Sudbury project goes through, gets

A I don't understand the question.

5 understand how this gets quantified -- can you

- 23 Utilities Department has made within the last seven
- 24 years?

1

3

13

14

25 A I don't.

2 period?

8 approved?

A

- A It's been talked about at -- with CBU
- 2 Administration that that study is needed, and
- 3 we -- because we're talking about improvements to the
- 4 water treatment plant right now, we need that capacity
- 5 study, so we know how significant those improvements
- 6 need to be, etcetera.
- Q No contract has been let, no request has
- 8 been made?
- I don't know the answer to that question.
- 10 Q I'm going to ask more or less the same
- 11 questions as to water. If I ask you the same
- 12 questions about water service, is that the same? Are
- 13 they hand in hand, the water and sewer service?
- A CBU does it all, yes, and so they do the
- 15 same capital improvements we're doing, assessment of
- 16 water provision and sewage treatment.
- 17 Q So if annexation goes through and there is
- 18 any property owner in 1A -- I'm on the earlier part of
- 19 what we talked about on sewer. If involuntary
- 20 annexation goes through and a property owner in 1A or
- 21 1B wants to be connected to City water service, they
- 22 got to pay for it themselves; is that right?
- 23 A The connection, yes.
- 24 Are you distinguishing that from something
- 25 else?

- Sorry. Everybody pays for their own water, 1
- 2 so --
- 3 Q The water itself.
- 4 Yes. Α
- 5 But how about the connection, sorry.
- 6 Also you pay to connect, yes.
- 7 Q Same as what we talked about on sewer?
- 8 Α Correct.
- So the City, I take it, then, has no plans
- 10 to connect any property within 1A or 1B to water or
- 11 know is, has anybody presented you with information, 11 sewer if involuntary annexation goes through, except
  - 12 on the person's own dime, at their own expense?
  - A The City plans to treat the newly-annexed
  - -- how much capacity 1A and 1B would have? 14 property owners with the same policies that our
    - 15 current city residents have, that's correct. And you

    - 16 pay for your own.
    - Q I asked you about replacement of existing
    - 18 sewer facilities within 1A and 1B, so I want to shift
    - 19 that same line of questioning to water. Is the answer
    - 20 going to be the same as it was with sewer with regard
    - 21 to a CBU capital plan and prescheduled --
    - 22 A Yes. Sorry, I was -- I was answering

    - 24 Water and sewer?
      - Water and sewer, yes.

Page 35 How about a longer period or a shorter

16 question. I do know that the study has taken into 17 account full deployment of utilities in 1A and 1B as a 17 18 precursor to if Sudbury goes through. So the

A So I don't know the specific answer to that

19 assumption is all.

12 if Sudbury is approved --

Yes.

- 20 Q Who's performing -- is the study finished?
- A I don't know. I don't know who's performing
- 22 the study, and I don't even know if they've engaged
- 23 anybody. CBU has determined that they need a study 23 universally for CBU services, so that is --
- Q Well, who's making that assumption you
- 25 talked about a moment ago?

25

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- 1 Q Thank you. So do I understand your answers
- 2 correctly, Mayor, that there are a lot of folks out
- 3 there who think that if they become involuntarily
- 4 annexed, that they would be furnished with City water
- 5 and sewer at the City's expense, but I think you're
- 6 telling me that's not right; am I correct?
- 7 MR. MCNEIL: Can you read that question
- 8 back, please?
- 9 BY MR. BEGGS:
- Q If there are folks at 1 -- strike that.
- If there are residents and owners of 1A and
- 12 1B who are under the impression that the City will
- 13 provide them connection to sewer and water if they
- 14 become involuntarily annexed, that's just not right,
- 15 is it?
- 16 MR. MCNEIL: Objection. Assumes facts.
- 17 But you can answer.
- 18 THE WITNESS: The City will provide the
- 19 connection for the connection fee, yes. But the City
- 20 does not actually come out and do the work. And it is
- 21 currently the policy that if you are not in the city,
- 22 you may not connect.
- 23 BY MR. BEGGS:
- Q And that's a policy you inherited from your
- 25 predecessor; correct?

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- 1 A I did inherit that.
- Q Has your administration made the decision to 2
- 3 extend or continue that policy?
- A It has been continued, yes.
- 5 And why's that?
- A Because it is -- it is still under question
- 7 whether the waivers will be upheld, and we don't want
- 8 to commit City service beyond the city boundaries. We
- 9 have to make sure that we can really do great work
- 10 within our city boundaries, and that's going to be our 11 priority.
- 12 Q And I think you made reference to it, the
- 13 other lawsuit, the constitutional lawsuit --
- A Correct.
- Q -- that the City has brought. So do I 15
- 16 understand correctly, then, that if the City prevails
- 17 in that lawsuit, it will then reopen access to sewer
- 18 and water outside of the jurisdiction of the city?
- MR. MCNEIL: Objection. Calls for
- 20 speculation. Lack of foundation.
- 21 You can answer.
- 22. THE WITNESS: I don't know what we're
- 23 going to do. We would be much more likely to do it if
- 24 waivers were upheld.
- 25 //

- 1 BY MR. BEGGS:
- Q And why is that?
- A Because, you know, it is of significant
- 4 expense to maintain service, you know, to -- to any
- 5 property, and -- and going outside the jurisdiction
- 6 is -- is added expense for the City. And we want
- 7 to -- as I've said several times, we want to focus our
- 8 efforts on the residents of the city, as -- as we
- 9 should.
- 10 When you say there's significant expense to
- 11 the City, folks that are outside of the city limits
- 12 but are served by CBU are paying for that, aren't
- 13 they?
- 14 They pay a fee for their water and sewer,
- 15 but they actually -- it doesn't keep up with the
- 16 expense of maintaining the infrastructure.
- 17 Q And why not?
- 18 A Because it's -- it's expensive to maintain
- 19 the -- the mains, the treatment facilities, etcetera.
- 20 And -- and especially when it's not contiguous with
- 21 the rest of what we're doing.
- 22 Q Is that a brand new finding or piece of
- 23 information, that it's not keeping up?
- 24 A I don't believe so.
- 25 Do you believe that to have been established

- 1 in the public domain before you took office?
- 2 A I don't know.
- 3 Q Did you know that before you took office?
- 4 A I did not.
- 5 Okay. I want to make sure I'm following
- 6 that answer. Are you saying -- in different words, of
- 7 course -- that CBU is not charging enough for the
- 8 provision of water and sewer services that it
- 9 furnishes outside the city limits?
- 10 A I think that would be encompassed in a rate
- 11 study, but, you know, the provision of the
- 12 infrastructure and maintenance thereof in a geography
- 13 that is outside of what the city is ordinarily doing
- 14 and -- and where we're traveling, etcetera, is greater
- 15 expense. And -- and as a former developer, I can tell
- 16 you where the sewer is, there goes the -- the
- 17 urbanization. And so you're going to have -- you're
- 18 going to have a significant load on that sewer as soon
- 19 as you put the -- the main in.
- 20 Q I want to make sure I'm understanding
- 21 correctly. You're telling me that CBU is not
- 22 receiving as much in payments from non-city users as
- 23 it is expending to furnish them services; is that
- 24 right?
- 25 A I believe that the cost of the actual water,

age 42 Page 44

- 1 the cost of the actual treatment of the wastewater is
- 2 probably keeping up. It's the infrastructure that's
- 3 expensive. And the more miles of infrastructure we
- 4 have, the more expensive it is.
- 5 Q And back to earlier answers you gave. The
- 6 infrastructure that you're talking about was installed
- 7 not at the City's expense, but at a developer or
- 8 property owner's expense; right?
- 9 A That's right. But when it breaks, it's 10 ours.
- 11 Q And the City isn't charging enough in its
- 12 monthly rate for that when-it-breaks scenario?
- 13 A It's my understanding that it is -- that it
- 14 is not. It is expensive to -- to do that the more
- 15 miles that we have, and -- and so it's not fully
- 16 incorporated.
- 17 Q Well, I'm sure the miles -- I get that part.
- 18 But are you saying that, as we sit here today, CBU
- 19 does not charge enough of non-city residents for
- 20 repairs, replacements to equipment that serves those
- 21 non-city residents?
- 22 A I would say it is not.
- 23 Q And your source or basis for that is what,
- 24 please?
- 25 A Well, conversations with CBU about the cost

- 1 process is?
- 2 A Well, I'm -- I'm not a line worker, so
- 3 I -- I don't know the full process. But from -- from
- 4 my former days of doing some development, you know,
- 5 every time you touch the highway, you've got to go
- 6 talk to the highway department and you have to get the
- 7 street department involved and the planning department
- 8 involved every time you -- you touch any of their
- 9 stuff. Those are then not contained within
- 10 the -- building, right. And so there's -- there's a
- 11 significant -- a significant process to coordinate
- 12 when it's outside of corporate limits.
- 13 Q Oh, I see. So the deficit is in the process
- 14 of making the repairs and replacements, it's not in
- 15 the CBU having charged enough; is that correct?
- 16 MR. MCNEIL: Objection.
- 17 Mischaracterizes the record.
- 18 You can answer.
- 19 THE WITNESS: No, that's now what I
- 20 said.
- 21 BY MR. BEGGS:
- 22 Q Okay. I want to understand what you said.
- 23 So --
- 24 A Yeah, I mean, there is a process challenge,
- 25 but there's a cost challenge too.

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- 1 of maintenance and -- and repairs and
- 2 conversation -- I can't even remember who it
- 3 was -- about extension -- potential extension of sewer
- 4 outside of corporate boundaries proposed.
- 5 Q Did the person -- and I realize you don't
- 6 remember their name -- did the person tell you how
- 7 long it has been the case that CBU is not charging
- 8 enough of its non-city residents to keep up with the
- 9 expense of repairs and replacements?
- 10 A No.
- 11 Q Did you get the sense it's a sudden
- 12 realization or a longer-term realization?
- 13 A I didn't get a sense of that.
- 14 Q And so I just want to make sure I get this.
- 15 And so your administration is doing what about that
- 16 issue?
- 17 A We are currently not doing anything about
- 18 that issue. We are waiting for these annexation
- 19 hearings to go through to see if these indeed become
- 20 corporate boundaries of the City of Bloomington. You
- 21 know, when there's a water main break, we have to cut
- 22 into somebody else's road and get -- you know,
- 23 there's -- there's a whole process that's very
- 24 different than when it happens within the city.
- 25 Q Can you please help me understand what that

- Q Okay. So it's both? CBU has failed to
- 2 charge enough for non-city residents and there's a
- 3 process challenge or process cost that you're
- 4 identifying; is that correct?
- 5 A Correct.
- 6 Q Do you know if the developer of the proposed
- 7 project at the Sudbury Farm has been advised that the
- 8 City might not have enough capacity to serve that
- 9 project?
- 10 MR. MCNEIL: Objection. Assumes facts.
- 11 You can answer.
- 12 THE WITNESS: That has not been our
- 13 assessment, actually. And what I stated earlier is
- 14 that we're going to do a capacity assessment so that
- 15 we know what our growth potential is beyond Sudbury.
- 16 BY MR. BEGGS:
- 17 Q Oh, so we're not assessing because we're
- 18 concerned that if Sudbury comes on line, we don't have
- 19 capacity, we're assessing for projects beyond Sudbury?
- 20 A That's correct.
- 21 Q Thank you. You did say that, I apologize.
- 22 And the way that 1A and 1B residents and owners might
- 23 have to disconnect their sewer and water service,
- 24 which you've said is not your intention, even though
- 25 they've been presented with that in this case, is if

12 (Pages 42 - 45)

Page 48 1 Sudbury were to go through and other development in 1 answered 2 the city were to use up that capacity; is that right? 2 You can answer. A What I think I said was I don't have any 3 BY MR. BEGGS: 4 plans to disconnect sewer. It definitely would be Q Because that's going to be a case-by-case 5 part of the conversation when we're looking at 5 basis, and they can sign up if they want; is that 6 capacity. 6 right? Q Do you happen to know, is City water and A Right. 8 sewer service extended to the entirety of areas 1A and Q Is there a scenario within the sidewalk 9 1B, as we sit here today? program where the property owner pays for the sidewalk 10 A I do not believe that it is. 10 themselves? 11 Q Do you know on any kind of a basis, whether 11 A I don't know if that's within the sidewalk 12 fractional, percentage, what portions of 1A and 1B are 12 program because our sidewalk program is a funding 13 not served by City water and sewer service, as we sit 13 mechanism. 14 here today? 14 Q Let me try again there. Is there a scenario 15 A I do not. 15 where the property owner in 1A and 1B, if 16 involuntarily annexed, would not have to pay for the 16 Q Ask you about sidewalks. Does your 17 administration have a plan with respect to the 17 installation of a sidewalk at their property if they 18 installation of sidewalks in 1A and 1B if involuntary 18 want one after the conversation you've talked about 19 annexation goes through? 19 and so forth? A We will also take that on a case-by-case 20 A Yes. 21 21 basis and incorporate them into our City sidewalk And that would come through what source? 22 plan. 22 A The sidewalk program. 23 Q Okay. So the sidewalk -- is that a written Q So from that answer, do I correctly 24 understand, Mayor, that it would be treated like water 24 program, is that published some place, the terms and 25 and sewer where those folks would have to pay to build 25 conditions of it? Page 47 Page 49 1 their own sidewalks? A I don't -- I actually don't know exactly A Again, I think it would be a case-by-case 2 where it is, but it is an application process 3 that -- that neighborhoods and/or individuals can 3 basis. New developments are required to -- the 4 developers are required to install sidewalks. 4 apply to. And I'm happy to provide those details 5 Currently, there is not any kind of mandate for 5 later. 6 existing residents to install a sidewalk where there Q Are there criteria for the granting or 7 is not one. 7 denying of sidewalk program benefits that you know of? Q So therefore, in those areas of 1A and 1B A Yes, but I don't know what they are. 9 that have no current existing sidewalk, will the City 9 Q Okay. 10 10 be putting sidewalks in for them? A There is an evaluation process. A So, again, we'll do that on a case-by-case 11 Q As we sit here today, just to make sure 12 basis, and, you know, my -- my genuine expression is 12 before we move on, Mayor, as we sit here today, your 13 that I am looking forward to talking to residents 13 administration has no specific location in mind where 14 about what they want. Some residents, I'm sure, don't 14 it will install sidewalks if involuntary annexation 15 goes through; is that correct? 15 want sidewalks, and others may. We do have a sidewalk 16 16 program in the city where, for instance, a A Correct. 17 17 neighborhood could apply to be part of our sidewalk Q And I take it there might be and there might

Q Is that correct?

You can answer.

20 case-by-case basis; is that correct?

21

23

25

22 answered.

24 BY MR. BEGGS:

18 not be installation of sidewalks on properties in 1A

MR. MCNEIL: Objection. Asked and

19 and 1B because that's going to be decided on a

18 program and get installation and/or repair of their

19 sidewalks. So I think that's one of the things that

Q But as we sit here today, you're not

23 or 1B is going to have a sidewalk installed by the

24 City necessarily if they're involuntarily annexed?

25

20 after annexation goes through, we could talk about.

22 prepared to say that a person who owns property in 1A

MR. MCNEIL: Objection. Asked and

13 (Pages 46 - 49)

Page 50	Page 52
1 A Correct.	1 involuntary annexation goes through?
2 MR. MCNEIL: Bill, if you're switching	2 MR. MCNEIL: Wait, if it goes through?
3 off of sidewalks, it's been about an hour and 10, 15	3 MR. BEGGS: If it excuse me, thank
4 minutes	4 you.
5 MR. BEGGS: Let's do it. Break's fine.	5 BY MR. BEGGS:
6 MR. MCNEIL: Thank you. Five-,	6 Q If it does not go through.
7 ten-minute break?	7 A We have not.
8 MR. BEGGS: Sure.	8 Q Mayor, are there any economic development
9 THE REPORTER: Off the record at 2:13	9 projects within 1A or 1B, to your knowledge?
10 p.m.	10 A Not to my knowledge.
11 (Off the record.)	11 Q Is that something that you have inquired
THE REPORTER: We are now back on the	12 about or researched or attempted to find out?
13 record at 2:27 p.m.	13 A It is not.
14 BY MR. BEGGS:	14 Q Are you aware of any improvements,
15 Q Mayor Thompson, we've taken a	15 facilities, buildings, or the like within 1A and 1B
16 ten-minute-or-so break. And, again, if you need to	16 that the City has paid to install or construct?
17 take any more breaks, you can just let me know. We'll	17 A No.
18 be happy to accommodate that. We were just talking	18 Q Is that something that you have researched
19 about sidewalks before we took a break, and I'm going	19 or attempted to identify or find out?
20 to ask you about street lights and I'm essentially	20 A No.
21 going to ask you the same and similar information.	21 Q Does the City, to your knowledge, have any
	22 buildings or any locations where it furnishes services
22 Does your administration have any plans to construct	23 within 1A or 1B?
23 or install street lights in any areas of 1A and 1B if 24 they are involuntarily annexed?	24 A I don't know. We we provide a lot of
	25 services 'cause there's plenty of sewer and water
25 A We do not have specific plans. Again, we	25 services cause there's pienty of sewer and water
Page 51	Page 53
1 would take it on a project-by-project basis.	1 there.
2 Q And this might be similar to sidewalks and	2 Q Anything else?
3 sewer and water, it might not, but with regard to	3 A That's what I know about.
4 street lights, if a person happens to be in one of	4 Q Mayor Thompson, are you aware of any project
5 those cases that the City says are appropriate for	5 or location within areas 1A or 1B that you believe
6 street lights, would those street lights be installed	6 would attract a major new business enterprise to
7 at the expense of the City or at the expense of the	7 Bloomington?
8 property owner?	8 A I'm not.
9 A Again, we would take that on a case-by-case	9 Q Or expand an existing business enterprise?
10 basis.	10 A I know of no plans.
11 Q Even the funding? Even the expense?	11 Q Mayor Thompson, is it your administration's
12 A Well, most likely, expenses would	12 contention that areas 1A and 1B are needed by the City
13 be typically, street lights are not individual	13 of Bloomington?
14 property owner. They're in a development, so we	14 A It is not my contention that they are
15 would we would need to make plans with	15 needed. It is my contention that they are already
16 neighborhoods on how that would happen.	16 urbanized zones where we're providing City water and
17 Q So it sounds like the neighborhoods or the	1.17 1.1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
18 owners within the neighborhoods might be paying for	17 sewer, and they have been intended for annexation for

14 (Pages 50 - 53)

22

25

19 those; is that right?

A Correct.

A I don't know.

Q Is it likely they would be paying?

25 using the streets of the City of Bloomington if

24 imposing a fee on people who live in 1A and 1B for

Q Has the Thompson Administration considered

20

21

22

23

19 so it's -- it's not a needs-based assessment.

21 of the City of Bloomington.

20 They -- they already are behaving as if they're part

23 today, so I better go back and ask. I think you said

24 urbanized area. What does that mean, please?

Q And you've used the phrase a couple of times

A Some densification of development proximate

Page 54 Page 56 1 Eighty-six. 1 to the city. Α 2 Q Is there any other definition besides some Has that changed in the short time since you 3 densification of development proximate to the city? 3 became mayor? A I'm sure there are, but that's my 4 A Not significantly, no. 5 And if 86 are employed, how many are 5 definition. 6 available for service after you discount for things Q I think you already answered this, but I 7 want to make sure. Does your administration have some 7 like sickness and injury and military leave and 8 others? 8 intention to use 1A or 1B for its development?

9 MR. MCNEIL: What's the its in that 9 A Well, I guess that varies on a day-to-day 10 question? 10 basis based on, you know, who's got the flu. But 11 MR. BEGGS: For the city's development. 11 70-ish. 12 THE WITNESS: I -- I don't really 12 Q Has that been a relatively constant number

13 understand what you're saying.
14 BY MR. BEGGS:
13 since you became mayor?
14 A Yes. I've only been mayor two months.

15 Q Is there some plan, is there some intent, is
16 there some vision, some picture that your
17 administration has of 1A and 1B, of those areas being
18 used for the City of Bloomington's development?
15 Q Has that been a relatively constant number
16 since you became a candidate for mayor in January or
17 so of 2023?
18 A It has.

18 used for the City of Bloomington's development?
19 A No. There's no vision or such.
19 Q And you've been asked about that in public
20 Q Nor a plan?
21 A No.
21 A No.
22 settings ad nauseam, haven't you, Mayor?
23 A I've -- I've been asked about it. Something

Q Nor an intention?
 A Correct.
 Q I'm happy to talk about.
 Q Is 70-ish enough?

Q Do you happen to know, Mayor Thompson, how 25 many residents per acre there are in 1A and 1B? 24 A Some would say it's too many. Others would 25 say it's not enough. I think in -- in today's

Page 57

A I don't. I know where to find that

Page 55

Page 57

2 information, if I need it.
3 Q And where's that?
4 A In the annexation plan.
2 public safety, so what I can say is that
3 we're -- we're doing a great job. We have just a
4 highly-trained police force who is doing a great job

Q Okay. When you say in the annexation plan,

5 of -- of providing service.

6 are you talking about the fiscal plan prepared by Mr. 6 Q You say that some think 70-ish available

7 Reedy? 7 officers is too many, and some think it's too few. 8 A That's correct. 8 What do you think?

9 Q And which version of that are you referring 9 A You know, I would like to -- beyond talking 10 to? 10 about numbers, I want to talk about how we're

11 A I -- I don't know what version, but, you
12 know, we have plenty of City staff that have been
13 been 14 providing public safety. And you may have -- may have 15 observed some of our public meetings about that. We

13 working on this for some time and have access to all
13 really -- I think to -- to talk about how many

15 aren't things I've memorized or needed to ask about.
 Q Understood. Do you know which of those
 15 to structure policing, including what the shifts are
 16 and things like downtown resource officers who are

17 plans you have reviewed? 17 making a really significant impact on public safety.

18 Q Okay. And I'll ask you about those. But
 19 Q Is it just one?
 18 Q Okay. And I'll ask you about those. But
 19 what do you think of 70-ish sworn officers being

20 A Correct.
21 Q Mayor Thompson, do you know how much of
22 available from day to day?
23 A Right now, they're covering us pretty well,

22 areas 1A and 1B are subdivided?
23 A I don't.
24 and we also have a recruitment and retention plan
25 that -- that we're continuing to improve. And I think

Q How many sworn officers are employed by the 24 that's -- you know, I want to be sure that we have 25 Bloomington Police Department, as we sit here today? 25 adequate policing but are focused on various upstream

15 (Pages 54 - 57)

1

Page 58 Page 60 1 measures of public safety as well. 1 that right? Q And when you say the 70-ish day-in or A I think the budget allows us to recruit up 3 day-out are covering us pretty well, is it your 3 to 105 and -- and that is -- you know, if we -- if we 4 opinion that 70-ish is enough? 4 wanted to recruit up to 105 and ensure that A I think it's enough for what we're doing 5 we -- various, you know, transfers and things didn't 6 right now, yes. 6 impact us, then -- then we have the budget there. 7 Q Have you made public statements to the 7 There are, you know, budget allocations made all of 8 contrary in the past? 8 the time that don't get spent, so --A I have, yes. Before I was in office, I 9 Q And I'm sure --10 had -- I had looked at the budget numbers and had 10 -- not necessarily a plan. It's a budget. 11 representation from others that said that we should 11 Do you know where that 105 comes from? 12 have more. 12 I actually don't know exactly how they 13 O 105. 13 landed on that number. 14 105 is what's in our budget. 14 Q I understand you believe that the 70-ish is 15 Q What's the other number you've heard 15 enough, and I understand that you believe City of 16 Bloomington should have? 16 Bloomington is covered now. I get that. Do you know A Well, I've heard all kinds of numbers about 17 how long it has been that the City of Bloomington has 18 it, but, you know, there are some -- some say that 18 been attempting to hire more police officers than we 19 we'd be good at 85 -- some say 100, some say 105. 19 have now? 20 There's a report I'm sure you have seen that says 120. 20 I would say I don't know exactly. 21 Q And you say? 21 Do you know roughly or approximately? 22 MR. MCNEIL: Objection. Asked and 22 More than two years, yeah. 23 answered. 23 More than five? 24 You can answer again. 24 Α Don't know. 25 THE WITNESS: Yeah. I would say 25 Do you know if those efforts have been

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Page 59 1 that -- that we have coverage now with out 86 sworn 2 officers, and we will continue to recruit because we 3 need to ensure longevity and --4 BY MR. BEGGS: Q Well, of course, we have -- sorry for 6 interrupting. 7 A Go ahead. Q So of course, we have coverage 'cause they 9 go to work, but you don't think 70-ish or 85 is 10 enough, do you? 11 MR. MCNEIL: Objection. Asked and 12 answered. 13 You can answer again. 14 THE WITNESS: Yeah, I -- I said that I 15 do think that we have coverage right now. 16 BY MR. BEGGS: 17 Q No, I understand that. But that's an answer 18 to a question I didn't ask. I'm asking, do you think 19 that's enough? 20 MR. MCNEIL: She's answered that. 21 THE WITNESS: Yes. 22 BY MR. BEGGS: 23 Q It is enough? Okay. I gather -- but you 24 didn't say this directly -- that the budget number of

25 105 officers is one with which you take exception; is

1 successful? A Yes. I'm told we've never hired so many 3 police officers, so there -- there are a number of 4 factors at play. Lateral transfers seem to be a 5 significant part of it. Q Meaning problem? Inflow of laterals or 7 outflow? A Outflow. So we hire them, and then there's 9 a lateral transfer. 10 Q So that's a problem, isn't it? 11 A I don't know if it's a problem or not, but 12 that is why we've hired so many and we have a constant 13 number. We don't have -- the N is zero. Q I see. We've hired a lot, but we've lost a 15 lot also and so we aren't moving the total number up? 16 A That's correct. 17 Q How many officers does the City of 18 Bloomington need to have if 1A and 1B are 19 involuntarily annexed? 20 MR. MCNEIL: Objection. Lack of 21 foundation. 22 You can answer. 23 MR. BEGGS: It's the mayor of the city. 24 MR. MCNEIL: You're still asking for 25 her personal knowledge. That's a legitimate

16 (Pages 58 - 61)

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- 1 objection.
- THE WITNESS: Yeah, I -- I know that
- 3 it's in the plan, and I don't know the exact figure
- 4 right now.
- 5 BY MR. BEGGS:
- Do you think it's more than what we have 7 now?
- 8 Α Yes.
- Does your administration have a plan for how
- 10 it would increase the number of officers it employs in 10
- 11 light of the history of the department being unable to
- 12 retain or change the number, I think is what you said?
- Yeah, we actually are working on a number of
- 14 measures currently to improve retention at the police
- 15 department.
- Q And those are what, please? 16
- 17 A Well, we started with listening sessions at
- 18 the department and -- and frankly just having a mayor 18 recall disputing or disagreeing with or not being
- 19 that says that she values the police is a significant
- 20 step. You know, I -- I have also reversed the
- 21 decision on Showers West. These -- these significant 21
- 22 decision points that directly support the police
- 23 are -- are meaningful and are tangible to our force.
- 24 We are talking about a number of other benefits
- 25 that -- that we haven't rolled out publicly yet, but

- Q Okay. And with respect to fire -- because
- 2 you mentioned the recruiter, with respect to
- 3 firefighters, is there a shortage of firefighters
- 4 employed by the Bloomington Fire Department?
- There is not.
- Okay. How many are employed?
- Oh, I can't recall the exact number, but we
- 8 are fully staffed now.
- Q Since when? Do you know?
- About a month ago.
  - You made reference to a report and 120, I
- 12 think you said. Would you recognize that report as
- 13 the Novak report?
- 14 Correct. Α
- 15 Q Have you read that report?
- 16 I have. It's been some time.
- 17 Is there any portion of that report that you
- 19 accepting of?
- 20 A No, not that I recall.
- Q Mayor Thompson, do you believe that the
- 22 officers of the Bloomington Police Department have
- 23 somehow obstructed or rejected the recommendations of
- 24 the Novak report?
- 25 A No. I don't have reason to believe that.

- 1 we are -- we're working pretty hard on making sure
- 2 that our police force knows how valued they are. We
- 3 also have a recruiter that has been hired in the
- 4 former administration just to focus on public safety
- 5 recruits.
- Q When you say public safety, I take it that
- 7 includes fire?
- A That's correct.
- Q So we need more police officers; right? We
- 10 need to hire more police officers?
- A For annexation. Is that what you're asking? 11
- 12 Q Only for annexation?
- 13 A That's what I'm answering, yes.
- 14 That is your answer?
- 15 MR. MCNEIL: Is that your question?
- 16 Can you ask your question again just so it's clear?
- 17 BY MR. BEGGS:
- Q We need more police officers, but only for
- 19 annexation? Is that your testimony?
- 20 A Correct.
- Q We don't need more police officers if the
- 22 involuntary annexation of 1A and 1B don't go through;
- 23 is that right?
- A I -- I have -- I have not come to a
- 25 conclusion that we do yet.

- Q Do you believe, Mayor Thompson, that the 2 officers of the Bloomington Police Department have
- 3 somehow been uncooperative with respect to the
- 4 recommendations from the Novak report?
- A No. I have no knowledge of that.
- Q Do you agree, Mayor Thompson, that the
- 7 expansion of the city if the involuntary annexation of
- 8 1A and 1B go through would stretch the Bloomington
- 9 Police Department sworn officer staff thinner than
- 10 they are now?
- 11 A So the -- the annexation plan has one year
- 12 rollout to get to capacity to -- to provide services,
- 13 and we will meet that plan.
- Q So let me understand that. If the judge
- 15 were to decide that the involuntary annexation of 1A
- 16 and 1B should go through tomorrow --
- 17 A Correct.
- 18 Q -- did your last answer just suggest that
- 19 the plan that City has proposed would give the City
- 20 one year to hire enough officers to keep up with the
- 21 demand?
- 22 A Yes.
- 23 So for a year, I take it, the City's police
- 24 department would be stretched thinner than they are
- 25 now?

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- 1 A That would be correct.
- 2 Q And I take it that even though it's a plan
- 3 to hire more, there have been plans to hire more
- 4 officers for years by the Bloomington Police
- 5 Department; isn't that right?
- 6 A That is correct.
- 7 Q And I get that the Bloomington Police
- 8 Department would want to hire more officers, but it
- 9 may not be able to hire more officers within that one
- 10 year; isn't that correct?
- 11 A I believe that we can hire those officers.
- 12 Q But you may not be able to; correct?
- 13 A Anything's possible, but I believe that we
- 14 can hire them.
- 15 Q Is it good for the residents and owners of
- 16 property in 1A and 1B for there to be a year of police
- 17 protection that is stretched already thinner than it 18 is?
- 19 A Well, I think the annexation plan is
- 20 adequate and -- and that we can -- we can get some
- 21 resources in to provide ample coverage.
- 22 Q And I appreciate that you answered a
- 23 question, but let me ask my question again.
- 24 A Okay.
- 25 Q Is it good for the residents and owners of

- 1 of -- your answer referenced a couple of different
- 2 periods of time. Do you know any of them?
- 3 A I know that it can be as -- you know, it can
- 4 be six months from the time of hire.
- 5 Q Is the City of Bloomington were to hire five
- 6 brand new officers who were not laterals today, are
- 7 you able to testify as to when they would be up and
- 8 running, so to speak, as officers on the force?
- 9 A No. I would ask our recruiter for that
- 10 information or the chief.
- 11 Q Have you ever compared the size of the
- 12 Bloomington Police Department's sworn officers to
- 13 other cities within the state of Indiana?
- 14 A Sorry, sounds like you're asking me the
- 15 physical size of an officer.
- 16 Q Yeah, that's not what I -- it does sound
- 17 like that. Let's try again. Have you ever compared
- 18 the size of the force of the Bloomington Police
- 19 Department's sworn officers to the size of the police
- 20 forces in other cities --
- 21 A No.
- 22 Q -- in Indiana? Have you ever made
- 23 comparisons -- so I don't have to say that
- 24 again -- have you ever made such a comparison with
- 25 respect to other cities, say, in the Midwest?

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- 1 property in 1A and 1B for there to be a year of the
- 2 Bloomington Police Department to be stretched thinner
- 3 than they already are if involuntary annexation should
- 4 go through?
- 5 A I don't think it will have a negative impact
- 6 on those residents.
- 7 Q And why's that?
- 8 A Because we can provide ample coverage.
- 9 Q With the existing force?
- 10 A We will be hiring more, yes, as I have
- 11 stated.
- 12 Q Do you know the process for hiring a police
- 13 officer?
- 14 A I -- I vaguely know it. I don't know it in
- 15 detail.
- 16 Q What's your understanding of it?
- 17 A Well, it depends if they are a lateral
- 18 transfer or new recruit that still needs to go through
- 19 the academy, but we recruit them. They may need to go
- 20 through an academy. Depending on their years of
- 21 service and/or transfer status, they may need to be
- 22 shadowing another officer -- riding with another
- 23 officer for a period of time before they're fully on
- 24 their own.
- 25 Q And do you know any of those periods

- 1 A I have not.
- 2 Q How about other college towns?
- 3 A I have not.
- 4 Q Do you know, Mayor Thompson, where -- you
- 5 made reference to the plan. I think you mean the
- 6 fiscal plan. And you made reference to a
- 7 recommendation that it has for hiring new police
- 8 officers, and you said that would happen within a
- 9 year. Do you know where that number came from, that
- 10 recommended number came from?
- 11 A I don't.
- 12 O Who would know that?
- 13 A Well, honestly, probably Chief Diekhoff
- 14 knows that. There are others who know that as well.
- 15 Q Others at the City?
- 16 A Yeah.
- 17 Q Who?
- 18 A Well, I think Larry Allen has been working
- 19 partially on it. I think the recruiter knows about
- 20 it.
- 21 Q What's the recruiter's name, please?
- 22 A What is his name? Steve.
- 23 Q Steve.
- 24 A And I am such a first-name person. It's
- 25 Steve. I always see him in the room across the hall.

Page 70 Page 72 How long has Steve been employed here? 1 A I don't know. Oh, I don't know. Less than a year. 2 How much approximately has the City of

1 2

3 Q He was employee of the prior administration?

4 A Yes. He was -- that position was named in

5 the prior administration.

Q So do you know when in the prior

7 administration he was hired?

A I -- I just told you I don't know.

And so he's been trying to recruit more

10 public safety officers since some time in 2023, I take

11 it?

12 A And he has been recruiting them, yes.

13 Q Okay. He didn't have a different job, is

14 what I'm trying to rule out.

15 A Correct.

16 Q Is he a public safety officer himself?

17 He is not.

18 Q Mayor Thompson, will commercial property

19 owners experience tax increases if the involuntary

20 annexation of 1A and 1B goes through?

21 A Again, I think it's a case-by-case basis,

22 but I assume they would.

Q Because I know there are some -- you talked

24 about residential properties earlier. Do you think

25 that commercial properties would be different or the

3 Bloomington paid for its annexation efforts?

I don't know.

You have no idea whatsoever?

6 I don't know.

7 0 Do you have any idea whatsoever?

I do not.

Do you know how much the City of Bloomington

10 has paid for its annexation efforts within the last 12

11 months?

12 A I do not.

13 Q Do you know how much it's paid since you

14 became mayor?

15 A I do not.

16 Q Are those numbers that you believe you have

17 known and are just forgetting, or have you never known

18 them?

19 A I read a public article at some point about

20 how much the City was likely to have spent, and we are

21 going through the finances from the last

22 administration right now, so we don't have -- I don't

23 have any accurate figures. Our controller, Jessica

24 McClellan, has more accurate figures, and I could ask

25 her for what she has.

1 Q Has that number, has that expense item been

2 important to you since you've become mayor?

A It has been important to me that the City

4 has already invested in the annexation case and -- and

5 so yes, it -- it has been important to me.

Q But is knowing the number important to you?

Knowing the exact number in my decision in

8 pursuing this was -- was not important. It was just

9 the significance of what's already been invested.

10 Q Well, you mentioned your decision in

11 pursuing this. You mean the involuntary annexation of

12 1A and 1B or something else?

13 Yeah, in pursuing annexation in general.

14 Yes.

15 Q And so when you were making the decision to

16 pursue annexation in general, am I understanding

17 correctly that you made that decision with no idea

18 whatsoever of how much the City had incurred in

19 expenses?

20 MR. MCNEIL: Let's go off the record

21 for a moment.

THE REPORTER: Off the record at 3:03 22

23 p.m.

24 (Off the record.)

25 THE REPORTER: Back on the record at

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1 same in terms of some of them will and some of them 2 won't?

3 A I would think that they're the same.

Okay. Do you know of any reason why tax

5 increases experienced by commercial property owners

6 wouldn't be passed onto their customers, their

7 tenants, or their users?

8 MR. MCNEIL: Objection. Lack of

9 foundation. Calls for speculation.

10 You can answer.

THE WITNESS: I have no idea. 11

12 BY MR. BEGGS:

Q You have no idea if a commercial property

14 owner gets a higher tax bill if they're going to pass

15 it onto their customers or their tenants?

16 I haven't talked to them.

17 Q And why not?

A Because we're in the middle of a court case,

19 and it's not prudent for me to be reaching out to any

20 of the involved parties.

Q So you can't know at all if they would pass

22 those increases on?

23 That's right.

24 Q How much has the City of Bloomington paid

25 thus far for its annexation efforts?

19 (Pages 70 - 73)

Page 74 Page 76 1 3:03 p.m. 1 administration --MR. MCNEIL: We need to go off the 2 A No. 3 record to discuss the potential assertion of the 3 Q -- or before? 4 4 legislative and executive privilege when it comes to A It was before. 5 5 deliberations of executive officers of government Q Okay. Do you think it was after you had won 6 the November election or before? 6 bodies. That's why we're going off the record. 7 7 THE REPORTER: All right. Off the A I don't recall. 8 record at 3:04. And from what you have discovered thus far 9 (Off the record.) 9 since taking office, was the number that you read in 10 THE REPORTER: We're now back on the 10 the B Square accurate? 11 record at 3:12 p.m. 11 A I don't have an accurate accounting of the 12 MR. MCNEIL: All right. So we had a 12 complete total of how much the City has invested. 13 discussion. The Bloomington team had a discussion 13 Q Was the number that you read in the B Square 14 outside of the conference room off the record. There 14 accurate based on what you have seen thus far? 15 is a privilege under Indiana law, as I said, for a 15 A I do not know. 16 government executive and legislative bodies when it 16 Q Okay. Was the number that you read in the B 17 comes to the deliberative process and their motives. 17 Square in the ballpark? 18 We're going to allow the witness to answer the 18 A I do not know. 19 19 question. We're going to ask the court reporter to You don't even know the ballpark? 20 read it back, then she can answer it. 20 Α I don't know. 21 But I felt that question got closer to Q Is any of the money that you think I'm 22 privilege issues than anything else you'd asked so 22 asking about and that you're answering about today, is 23 any of it private money or is it all public dollars 23 far, Bill. So you can ask any question you want. 24 We'll evaluate it on a case-by-case basis. But with 24 that you're answering me? Are you thinking public 25 dollars or private dollars? 25 respect to this question, she can answer it. We're Page 75 Page 77 1 not going to assert the privilege 'cause I don't think 1 A I'm thinking public dollars. 2 it gets at the heart of the privilege issue. Q Okay. I meant to ask public dollars, but I MR. BEGGS: Will you please read that 3 want to make sure we're on the same page. So you're 4 back, Andrew? 4 unable to have pulled up that number in the 60-some 5 THE REPORTER: One moment, please. 5 days you've been in office, or you just haven't 6 (Repeated the record.) 6 elected to do so? 7 MR. MCNEIL: You can answer. A I have not elected to do so. THE WITNESS: So yes, I had -- I think Q Do you know of anybody on your staff that 9 I had already stated this, that I had read a public 9 has done so? 10 news article about an estimate of how much the City 10 A I don't know if they specifically tallied 11 had spent. I didn't have -- I don't have precise 11 that figure, so I -- I guess the answer would be no. 12 figures and likely would be hard to quantify that, 12 Q And then you said words to the effect of, 13 given all the City staff time and consultants and 13 but I know it's quite significant. Did I quote you 14 everybody else. I do know it's -- it's been quite 14 accurately? 15 significant. 15 A Sounds right. 16 BY MR. BEGGS: 16 Q And what do you mean, in your definition, 17 Q So you mentioned a public news article. In 17 what is quite significant? 18 which publication was that, please? 18 A Well, I would say anything in excess of 19 A I believe it was the B Square. 19 \$100,000 is quite significant. 20 Q And can you tell us when you read that 20 Q Mayor Thompson, do you have any criticism of 21 article? 21 the Monroe County Sheriff's Department? 22 A I cannot. 22 A I do not. 23 Q Or when it was written or published? 23 Do you have any criticism of the police 24 A I cannot recall. 24 services that the Monroe County Sheriff's Department 25 furnishes or provides?

20 (Pages 74 - 77)

Q Do you think it was during your

25

Page 78 Page 80 1 A I do not. 1 Thompson on whether the City should continue with Q Do you have any criticism of the Monroe 2 2 litigation." 3 County Parks Department? Q Yeah, that's the section I was going to ask 4 A I do not. 4 you about. And whether it was in that article or 5 Q Do you have any criticism of the Monroe 5 others, we're sitting here today, so we know that your 6 County Highway Department? 6 decision is to have proceeded with the annexation 7 A I don't. 7 involuntarily of 1A and 1B. My question is, the 8 Q Do you think all three of those agencies are 8 reference in there to value to the taxpayers, is that 9 good at what they do? 9 something you charged somebody in your administration A I actually -- I live within the city limits. 10 with determining or establishing? 11 I have always lived within the city limits, and so I 11 A Yes. As it states here, I asked Corporation 12 don't have a vast amount of experience of relying on 12 Counsel to look at all of the litigation and determine 13 any of those three departments. 13 whether or not we would pursue it. 14 Q Yeah, but you've been an active, involved Q But there's another reference in there to 15 person in this community. Do you have any problems 15 the value to the taxpayers. You see that? 16 with the services any of them provide? 16 Mm-hmm. 17 A Well, I've already answered that I don't 17 Q Yes? 18 have any criticism of them. 18 Yes. Α Q You were quoted in the Herald-Times in a 19 You got to say yes. 20 February 10 of 2024 article, and you sort of touched 20 21 on this earlier. Believe me, you may have been 21 Q Did you charge Ms. Rice with that as well, 22 misquoted, so I want to --22 the value part? 23 23 A Yeah. MR. MCNEIL: Objection. Asked and 24 Q -- get that out of the way first. 24 answered. That's what the document says. 25 MR. BEGGS: And I don't have copies of MR. BEGGS: She read back something 25 Page 79 Page 81 1 different than what I'd asked. 1 this, so you guys are -- I didn't plan to make an 2 BY MR. BEGGS: 2 exhibit, even. 3 MR. MCNEIL: Do you want us to make Q So my question to you is, Mayor Thompson, 4 copies? 4 what did you determine is the value to the taxpayers MR. BEGGS: I don't think we need to. 5 of pursuing the involuntary annexation of 1A and 1B? 6 I just want to ask her about something that's in it, MR. MCNEIL: Objection. So as the 7 so I don't need copies. 7 article states, Corporation Counsel was charged with MR. MCNEIL: Let's go and see if we 8 that evaluation and make recommendations. So what 9 need to make it an exhibit. 9 you're asking about now is attorney-client 10 MR. BEGGS: Yeah, that's fine. That's 10 communication. We instruct the witness not to answer. 11 fine. 11 MR. BEGGS: Very well. 12 THE WITNESS: What do you want to ask 12 BY MR. BEGGS: 13 me about? 13 Q Do you refuse to answer based on advice of 14 BY MR. BEGGS: 14 Counsel? 15 Q So you've been handed a copy of a February A Correct. 16 10, 2024, article from the Herald-Times, and on that 16 Q Okay. Now let me ask a similar question. 17 first page, do you see a section that I've highlighted 17 Outside of what your attorney advised you, what is the 18 in yellow? 18 value of the involuntary annexation of 1A and 1B to 19 A Mm-hmm. 19 the residents of the City of Bloomington? 20 20 Would you mind reading that for a moment? MR. MCNEIL: To the -- okay. "Thompson's Administration announced January 2.1 MR. BEGGS: I'm not asking what she was 22 5th the Mayor had ordered internal reviews of city 22 told by her attorney. I'm asking what's her answer to 23 matters, including litigation, and charged Corporation 23 that question. 24 24 Counsel Margie Rice with leading a review of all MR. MCNEIL: Her impression of the

21 (Pages 78 - 81)

25 value to the citizens?

25 cases -- value taxpayers and make recommendations to

Page 82	Page 84
1 MR. BEGGS: Yeah.	1 A That's one of them.
2 BY MR. BEGGS:	2 Q Attorney fees have been incurred?
3 Q And I'll specifically exclude what your	3 A Correct.
4 lawyer said to you. What's your conclusion?	4 Q Expert witness fees have been incurred?
5 MR. MCNEIL: You can answer it, to the	5 A Yes. But I did not list that.
6 extent you can do so without disclosing the	6 Q Residents of 1A and 1B are already living
7 attorney-client communication with	7 and behaving as if they are part of the city?
8 MR. BEGGS: Agreed.	8 A The properties are.
9 MR. MCNEIL: Corporation Counsel.	9 Q In 1A and 1B?
MR. BEGGS: Agreed.	10 A Correct because it was intended for
11 MR. MCNEIL: If you can. If not, you	11 annexation back in the Fernandez Administration.
12 just need to state as such.	12 Q Not wasting what's come before?
THE WITNESS: I'm not sure I can answer	13 A Correct.
14 that without disclosing discussions with attorney. 15 BY MR. BEGGS:	14 Q That's money? That's finances? 15 A Correct.
16 Q Are you able to answer that question and 17 identify your opinion of the value of pursuing the	16 Q Follow through with the plan that was 17 created before you came into office?
18 involuntary annexation of 1A and 1B to the taxpayers	18 A Correct.
19 in the City of Bloomington based on anything separate	19 Q Any others?
20 from what Ms. Rice told you?	20 MR. MCNEIL: Objection to the extent
21 A Well, as as I have publicly stated, you	21 you omitted any from her answer. The record is
22 know, the the annexation's been going on for a	22 MR. BEGGS: Yeah, and I don't
23 number of years, and the City obviously has invested	23 MR. MCNEIL: for that.
24 staff time as well as resources for counsel and	24 MR. BEGGS: That's why I'm asking. If
25 consultants on this. And it is you know, 1A and	25 I do omit any, I want her to tell me. I want to know
20 Constitution on this Third to be you know, 111 and	
D 92	D 05
Page 83	Page 85
1 1B, in addition to other areas, are already living and	1 what they are.
1 1B, in addition to other areas, are already living and 2 behaving as if they are part of the City of	<ul><li>1 what they are.</li><li>2 THE WITNESS: I mean,</li></ul>
<ul><li>1 1B, in addition to other areas, are already living and</li><li>2 behaving as if they are part of the City of</li><li>3 Bloomington, and so, in fact, the value to our</li></ul>	<ul> <li>1 what they are.</li> <li>2 THE WITNESS: I mean,</li> <li>3 there's there's been yes, there there are</li> </ul>
<ul> <li>1 1B, in addition to other areas, are already living and</li> <li>2 behaving as if they are part of the City of</li> <li>3 Bloomington, and so, in fact, the value to our</li> <li>4 taxpayers is that pursuing this is essentially not</li> </ul>	<ul> <li>1 what they are.</li> <li>2 THE WITNESS: I mean,</li> <li>3 there's there's been yes, there there are</li> <li>4 sort of a myriad of reasons that I decided to pursue</li> </ul>
<ol> <li>1 1B, in addition to other areas, are already living and</li> <li>2 behaving as if they are part of the City of</li> <li>3 Bloomington, and so, in fact, the value to our</li> <li>4 taxpayers is that pursuing this is essentially not</li> <li>5 wasting what's already come before and ensuring that</li> </ol>	<ol> <li>what they are.</li> <li>THE WITNESS: I mean,</li> <li>there's there's been yes, there there are</li> <li>sort of a myriad of reasons that I decided to pursue</li> <li>this and I I think we we have already gotten</li> </ol>
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22 (Pages 82 - 85)

Page 86 Page 88 1 I -- I actually don't know what it means in the 1 0 Whereabouts? 2 context it has been provided. I assume it means 2 Somewhere on the south side, like maybe on 3 that -- similar to something I just said. These areas 3 South Walnut and one on Moores Pikes. 4 are really already developed as part of the City of East on Moores Pike? 5 Bloomington. They have been -- they've been virtually That's -- well, from here, that is east of 6 here. 6 incorporated. You know, you can't tell where the city 7 boundary is when you drive into these places. 7 Q So you mean at 446? 8 A It's -- it's west of 446. There's now a And, you know, in fact, when I moved 9 sign that says, "City of Bloomington welcomes you," or 9 here and started building residences, I used to 10 actually go to the city planning department to get 10 something. 11 permits and -- and planning authorization in the areas 11 0 And the other one was where, please? 12 intended for annexation. And so for -- for years and 12 I think I've seen one on South Old State 13 years, they've been really behaving as if they are 13 Road 37, Walnut Street. 14 part of the city. Now, that planning piece changed 14 Do you know how far south? 15 several years ago, but in terms of whose planning 15 A I would imagine that they are at the 16 department you go to and -- but it's -- it's been 16 corporate limits, but I'm not sure. 17 decades that they've been living like the city. 17 Q Any others? 18 BY MR. BEGGS: 18 Are there any other? Q If a person needs to go to a planning 19 Signs that tell a person they have left the 20 department and they have property in 1A or 1B, whose 20 City of Bloomington's boundary and are going into some 21 department do they go to? 21 other entity's boundary? 22 A I can't think of any. There may be some. 22. A I don't know if you still have to go to 23 both. But you at least have to go to the County. 23 And -- and to be clear, I don't believe these things Q Just back to the first part of that. Do I 24 say, you are entering the corporate -- I -- I don't 25 understand correctly that right-sizing the city in the 25 think it's as formal as that. I think it says, "City Page 87 Page 89 1 context of annexation of 1A and 1B is not a phrase you 1 of Bloomington welcomes you." 2 have a definition for? And I know that's your 2 Q The welcome type thing. 3 MR. BEGGS: One moment, please. 3 predecessor's term, but I think I'm hearing, that's 4 4 not my term; is that correct? MR. MCNEIL: On or off? 5 MR. BEGGS: Let's take a short break. A It's not my term. Q When you said a moment ago that you can't 6 THE REPORTER: All right. Off the 7 tell the boundary when traveling from the city to 7 record at 3:33 p.m. 8 either 1A or the city to 1B, are you able to tell the 8 (Off the record.) 9 boundary in other locations? 9 THE REPORTER: Back on the record at 10 A I would say to the north, it becomes 10 3:42 p.m. MR. BEGGS: We'll ask that 56 be made 11 distinctly more sparse. 11 12 Q You mean on the highway, on 69, or someplace part of the deposition. We have no further questions. 13 else? 13 Thank you, Mayor. 14 A On 37, on Walnut, as you head out. Yeah, I 14 MR. MCNEIL: We have no questions. We 15 want the witness to review and sign the deposition 15 mean, it becomes -- it's developed in a completely 16 different way. You know, we -- we had the two-mile 16 transcript. 17 17 fringe for a long time and -- and that was -- because THE REPORTER: Okay. Regarding orders, 18 it was an area intended for annexation, a lot of 18 Mr. Beggs, are you ordering this transcript? 19 development was allowed to happen there. In fact, by 19 MR. BEGGS: Yes, please. THE REPORTER: Mr. McNeil, do you need 20 definition, as if it were already in the city. 20 Q But you're not saying there's a sign or 21 a copy? 22 something similar to a sign that tells a person 22 MR. MCNEIL: Yes. 23 they're moving from the city's jurisdiction to the 23 THE REPORTER: Okay. And do you need a 24 county's jurisdiction? I think that's --24 copy, Ms. Rice? 25 25 A There are actually now a couple of signs. MR. MCNEIL: No, just --

23 (Pages 86 - 89)

Page 90	Page 92
1 THE REPORTER: Okay. All right. In	
2 that case, we are now off the record at 3:43 p.m.	2 I, PROMY ISLAM, do hereby certify that this
3 (Signature reserved.)	3 transcript was prepared from the digital audio
4 (Whereupon, at 3:43 p.m., the	4 recording of the foregoing proceeding, that said
5 proceeding was concluded.)	5 transcript is a true and accurate record of the
6	6 proceedings to the best of my knowledge, skills, and
7	7 ability; that I am neither counsel for, related to,
8	8 nor employed by any of the parties to the action in
9	9 which this was taken; and, further, that I am not a
10	10 relative or employee of any counsel or attorney
11	11 employed by the parties hereto, nor financially or
12	12 otherwise interested in the outcome of this action.
13	13
14	14
15	Vian
16	15 PROMY ISLAM
17	16
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19	18
20	19
21	20
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23	22
25 24	23
25	24
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Page 91	Page 93
1 CERTIFICATE OF DEPOSITION OFFICER	1 Veritext Legal Solutions 1100 Superior Ave
2 I, ANDREW PRONSCHINSKE, the officer before	2 Suite 1820
3 whom the foregoing proceedings were taken, do hereby	Cleveland, Ohio 44114
4 certify that any witness(es) in the foregoing	3 Phone: 216-523-1313
5 proceedings, prior to testifying, were duly sworn;	March 26, 2024
6 that the proceedings were recorded by me and	5
7 thereafter reduced to typewriting by a qualified	To: ANDREW M. MCNEIL 6
8 transcriptionist; that said digital audio recording of	Case Name: County Residents Against Annexation, Inc., Et Al. v. City
9 said proceedings are a true and accurate record to the	7 Of Bloomington, Indiana, Et Al.
10 best of my knowledge, skills, and ability; that I am	8 Veritext Reference Number: 6485948 9 Witness: Mayor Kerry Thompson Deposition Date: 3/8/2024
111 maithan agungal for related to man applicated by any	
11 neither counsel for, related to, nor employed by any	10
12 of the parties to the action in which this was taken;	Dear Sir/Madam:
12 of the parties to the action in which this was taken; 13 and, further, that I am not a relative or employee of	
12 of the parties to the action in which this was taken; 13 and, further, that I am not a relative or employee of 14 any counsel or attorney employed by the parties	Dear Sir/Madam:  11  12 Enclosed please find a deposition transcript. Please have the witness 13 review the transcript and note any changes or corrections on the
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3	ASSIGNMENT REFERENCE NO: 6485948  CASE NAME: County Residents Against Annexation, Inc., Et Al.		2	ASSIGNMENT NO: 6485948	
	v. City Of Bloomington, Indiana, Et Al.		3	PAGE/LINE(S) / CHANGE /REASON	
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6	my testimony or it has been read to me.				
7	I have made no changes to the testimony				I
8	as transcribed by the court reporter.				
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9	Date Mayor Kerry Thompson				
10	Sworn to and subscribed before me, a				
11	Notary Public in and for the State and County, the referenced witness did personally appear				
	and acknowledge that:		13		
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12	They have read the transcript; They signed the foregoing Sworn		15		
13	Statement; and				
14	Their execution of this Statement is of				
	their free act and deed.				
15	Thouse offered may now and affect that and				
16	I have affixed my name and official seal		19		
10	this day of, 20				
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## Indiana Rules of Trial Procedure Depositions Upon Oral Examination Rule 30

- (e) Submission to witness--Changes--Signing.
- (1) When the testimony is fully transcribed, the deposition shall be submitted to the witness for reading and signing and shall be read to or by him, unless such reading and signing have been waived by the witness and by each party. "Submitted to the witness" as used in this subsection shall mean (a) mailing of written notification by registered or certified mail to the witness and each attorney attending the deposition that the deposition can be read and examined in the office of the officer before whom the deposition was taken, or (b), mailing the original deposition, by registered or certified mail, to the witness at an address designated by the witness or his attorney, if requested to do so by the witness, his attorney, or the party taking the deposition.
- (2) If the witness desires to change any answer in the deposition submitted to him, each change, with a statement of the reason therefor, shall be made

by the witness on a separate form provided by the officer, shall be signed by the witness and affixed to the original deposition by the officer. A copy of such changes shall be furnished by the officer to each party.

- (3) If the reading and signing have not been waived by the witness and by each party the deposition shall be signed by the witness and returned by him to the officer within thirty (30) days after it is submitted to the witness. If the deposition has been returned to the officer and has not been signed by the witness, the officer shall execute a certificate of that fact, attach it to the original deposition and deliver it to the party taking it. In such event, the deposition may be used by any party with the same force and effect as though it had been signed by the witness.
- (4) In the event the deposition is not returned to the officer within thirty (30) days after it has been submitted to the witness, the reporter shall execute a certificate of that fact and cause the certificate to be delivered to the party taking it. In such event, any party may use a copy of the

deposition with the same force and effect as though the original had been signed by the witness.

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ARE PROVIDED FOR INFORMATIONAL PURPOSES ONLY.

THE ABOVE RULES ARE CURRENT AS OF APRIL 1,

2019. PLEASE REFER TO THE APPLICABLE STATE RULES

OF CIVIL PROCEDURE FOR UP-TO-DATE INFORMATION.

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