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Page 1
 1
     STATE OF INDIANA
                                    ss:
     COUNTY OF MONROE
 2
 3
             IN THE CIRCUIT COURT OF MONROE COUNTY
 4
                 CAUSE NO. 53C06-2203-PL-000509
 5
 6
     COUNTY RESIDENTS AGAINST
     ANNEXATION, INC., an Indiana not)
 7
      for profit corporation, et al.
 8
 9
     Remonstrators/Appellants/Petitio)
     ners,
10
                  -vs-
11
     THE COMMON COUNCIL of the City
12
      of Bloomington, Monroe County,
      Indiana, et al.
13
               Respondents.
14
15
                  DEPOSITION OF THOMAS MCGHIE
16
17
            The deposition upon oral examination of THOMAS
18
      MCGHIE, a witness produced and sworn before me,
      Colleen Brady, Notary Public in and for the County
      of Monroe, State of Indiana, taken on behalf of the
19
      Respondents, at the offices of Bloomington City
20
      Hall, 401 North Morton Street, Room 225,
      Bloomington, Monroe County, Indiana, on the
21
       27th day of February 2024, at 2:38 p.m., pursuant
      to the Indiana Rules of Trial Procedure with
      written notice as to time and place thereof.
22
23
24
25
```

	Page 2	Page 4
1 APPEARANCES		1 INDEX OF EXHIBITS
2 FOR THE PETITIONERS:		2 Page
3 William J. Beggs		Deposition Exhibit No.:
BUNGER & ROBERTSON		3
4 211 South College Avenue		Exhibit 44 - Monroe County property
Bloomington, IN 47404		4 information document,
5 812.332.9295		Bloomington_199222-229
		5 E 1717 45 M G 4 J T I S 20
wjbeggs@lawbr.com		Exhibit 45 - Monroe County Low TaxInfo 28
6		6 document,
7		Bloomington_199219-221
FOR THE RESPONDENTS:		7 Exhibit 46 - Answers of Richard Peach to 35
8		8 City of Bloomington First Set
Andrew M. McNeil		of Requests for Admissions
9 BOSE MCKINNEY & EVANS	LLP	9
111 Monument Circle		10
10 Suite 2700		11 INDEX OF EXHIBITS
Indianapolis, IN 46204		12 Page
11 317.684.5000	1	Previously Marked Exhibits:
	1	13
amcneil@boselaw.com	1	Exhibit 27 - Answers of County Residents 34
12	1	14 Against Annexation Inc., to
13	-	City of Bloomington's First Set
14	1	15 of Request for Admissions
15 ALSO PRESENT:	1	16 Exhibit 28 - Amended and Supplemented 32
16 Margaret Clements		Answers of County Residents
17	1	17 Against Annexation Inc. to City
18		of Bloomington's
19	1	18 Interrogatories
20	1	19
21	2	20
22	2	21
	2	22
23	2	23
24		24
25	2	25
	Page 3	Page 5
1 INDEX OF EXAM		1 (Time noted: 2:38 p.m.)
		•
	Page	THOMAS MCGHIE,
3 DIRECT EXAMINATION .	5	3 having been duly sworn to tell the truth, the whole
Questions by Andrew M. McN	Veil	4 truth, and nothing but the truth relating to said
•	· · · · · ·	
4		5 matter, was examined and testified as follows:
5		6
6		
		7 DIRECT EXAMINATION,
7		8 QUESTIONS BY ANDREW M. MCNEIL:
8		_
9		9 Q Please state your name for the record.
		10 A Thomas Wayne McGhie.
10		· · · · · · · · · · · · · · · · · · ·
11	-	11 Q Mr. McGhie, we met once before, at least
		12 formally in a deposition, and I know we've seen
12		
13		•
	1	is Andrew McNeil, and I'm one of the attorneys
14	1	15 for the city of Bloomington in the remonstrance
		15 for the city of bloomington in the femolistiance
15		
15		16 trial case.
15 16	1	
15	1	Other than the time when we took your
15 16 17	1	
15 16 17 18	1	Other than the time when we took your deposition a year and a half or so ago, have you
15 16 17 18 19	1 1 1	Other than the time when we took your deposition a year and a half or so ago, have you been part of any other depositions?
15 16 17 18	1 1 1	Other than the time when we took your deposition a year and a half or so ago, have you
15 16 17 18 19 20	1 1 1 2	Other than the time when we took your deposition a year and a half or so ago, have you been part of any other depositions? No.
15 16 17 18 19 20 21	1 1 1 2 2	Other than the time when we took your deposition a year and a half or so ago, have you been part of any other depositions? A No. If you remember, some of the ground rules, I'm
15 16 17 18 19 20 21 22		Other than the time when we took your deposition a year and a half or so ago, have you been part of any other depositions? A No. If you remember, some of the ground rules, I'm going to ask you a series of questions and your
15 16 17 18 19 20 21 22		Other than the time when we took your deposition a year and a half or so ago, have you been part of any other depositions? A No. If you remember, some of the ground rules, I'm going to ask you a series of questions and your
15 16 17 18 19 20 21 22 23		Other than the time when we took your deposition a year and a half or so ago, have you been part of any other depositions? A No. If you remember, some of the ground rules, I'm going to ask you a series of questions and your job is to answer them as completely and
15 16 17 18 19 20 21 22		Other than the time when we took your deposition a year and a half or so ago, have you been part of any other depositions? A No. If you remember, some of the ground rules, I'm going to ask you a series of questions and your

2 (Pages 2 - 5)

Page 8 1 Q If you don't understand my question, will you remonstrate against the annexation? let me know? 2 A I did. 3 A I certainly will. 3 Q Do you and your family ever eat within the city 4 Q If I need to rephrase something, will you let me limits of Bloomington at a restaurant? know that too? 5 A We do. 6 A Will do. 6 Q Do you ever drive through the City of 7 Q We're trying to keep these on a tight 45-minute Bloomington for any reason whatsoever? schedule, 45 minutes to an hour. Even so, if 8 A I do. you need to take a break for any reason, will 9 Q How often, would you say, in the course of a 10 vou let me know that? 10 week do you drive into the city limits? 11 A Will do. 11 A So I came into the city today. Last time I 12 Q What is your address? 12 would have done so, I can't remember. A few 13 A 4175 South Purple Finch Drive. 13 months ago. Maybe a month ago -- no, I -- I'm 14 Q Is that in Annexation Area 1B? 14 not sure where my younger son goes to school. I 15 A Yes. 15 go there about once a week. So if that's in the 16 Q How long have you lived at that address? 16 city limits, Sherwood Oaks Christian Church. I 17 A Since 2017. 17 can't say if it is or isn't. 18 Q Do you own any other real estate in Annexation 18 Q Does your 9-year-old attend a public school or a Area 1A or 1B? private school somewhere else? 20 A I do not. 20 A A private school. 21 Q Who lives at that address with you? 21 Q Inside or outside the city? 22 A My wife and two children. 22 A I assume it's outside the city limits. I don't 23 Q What is your wife's name? know for sure. 24 A Alyson McGhie. 24 Q Do you attend a church within the city limits? 25 Q How old are your children? 25 A I do not. Page 7 Page 9 1 A 9 and 6. 1 Q Do you ever use the city parks for any reason? 2 Q Do you have any plans to move? 2 A I do. 3 A No. 3 Q For what purpose? 4 Q Where do you work? 4 A I have taken my kids there a few times a year. 5 A I work for Cook Medical. 5 Q Do your children participate in any programs 6 Q Do you know the street address, the building offered by the city parks department? 7 7 A No. where you work? 8 A 750 Daniels Way. 8 Q Do you attend any civic events within the city 9 Q What do you do there? limits, like, concerts or plays or other 10 A I'm an engineer. 10 performances? 11 Q How long have you worked for Cook Medical? 11 A Not very often. 12 A Since 2008. 12 (Off the record.) 13 Q Do you know a person -- I know it's a big 13 BY MR. MCNEIL organization. Do you know a person there named 14 Q When was the last time, if you can remember, 15 Scott Snyder? 15 attending some kind of civic event within the 16 A I do not. 16 city limits? 17 Q Does your wife work outside of the home? 17 A When I proposed to my wife in 2012, we were at a 18 A She does not. 18 Indiana University event. I'm sure I have been 19 Q To get from your house to your place of 19 to something since then, but I can't think of a 20 employment, what is the route of travel you 20 21 21 Q You mentioned IU. Do you ever go to basketball 22 A I typically work from home. When I do go into or football, or other sporting events there? 22 23 the office, I would take Highway 69. I'd exit 23 A Yes, I did go to a Indiana University basketball on 3rd Street, and take that to Daniels Way. 24 game about a month ago. So that was maybe

3 (Pages 6 - 9)

25

another time I've been into the town.

25 Q Did you or your spouse sign a petition to

Page 10 Page 1

- 1 Q Would you be willing to pay a fee, a user fee,
- 2 for the use of City of Bloomington's streets and
- 3 roads?
- 4 A I wouldn't pay anything that wouldn't be
- 5 assessed to other visitors.
- 6 Q You would not pay anything, is that what you
- 7 said? Would not?
- 8 A Not if I was singled out. If it was something
- 9 for all visitors coming to visit. If there was
- 10 a fee to enter the city, I would certainly
- 11 consider paying that or not visiting the city.
- 12 Q If you had to call fire services, what's your
- understanding of who the primary responder would 13
- be to your home on Purple Finch.
- 15 A I believe it would be Monroe County Fire
- 16 Protection District, Station 22.
- 17 Q How far is that from your house, if you know?
- 18 A 2 miles. I'm not very good at that.
- 19 Q If there were, say, a fire at your residence or
- 20 on your property and the City of Bloomington
- 21 Fire Department was the first responder -- and
- there's no annexation so you're still in the
- 23 township -- would you be willing to pay a fee if
- 24 one was charged?
- 25 A Certainly.

- 1 Q Would you be agreeable to disconnecting your
- 2 home from city water and sewer service if the
- 3 annexation does not go forward?
- 4 A If some other organization took over those
- 5 lines, I would be happy with another service.
- 6 But I would not want to have no water and sewer.
- 7 Q Do you believe it's in your best interest to
- 8 continue to have the City of Bloomington provide
- 9 the water and sewer service to your residence?
- 10 A I have no opinion who provides the service.
- 11 Q Do you believe it's in your best interest to
- 12 continue to have water and sewer services
- 3 provided to your residence?
- 14 A I do.
- 15 Q County Residents Against Annexation, you're
- 16 familiar with that organization?
- 17 A I am.
- 18 Q Are you on the board of advisors?
- 19 A I am not.
- 20 Q Have you ever been?
- 21 A I have never been on the board of advisors.
- 22 Q Have you ever been on the board of directors?
- 23 A No.
- 24 Q Are you currently -- okay. Have you ever held
- an office or tile within CRAA?

Page 11

Page 13

- 1 Q Are you on the city sewer and water service?
- 2 A I am.
- 3 Q Did you understand that your property has an
- 4 annexation waiver that attached to it that's
- 5 been voided by General Assembly's 2019 law?
- 6 A I don't know under what conditions it would or
- 7 wouldn't apply, but the auditor of Monroe County
- 8 said it did not stand, and I agree with her.9 Q You understand that there, at least, is a waiver
- 10 attached to your property for sewer services in
- 11 exchange for waiving the right to remonstrate?
- 12 A I would need a lawyer to explain the details of
- what there is or isn't there.
- 14 Q Have you seen the waiver document?
- 15 A I remember seeing a document before that I had
- signed. I can't understand the legalese of it.
- 17 But as I said, the Monroe County auditor did not
- 18 believe that it prevented me from remonstrating,
- 19 and I agree with that too.
- 20 Q Why do you agree with that?
- 21 A I have not entered a contract with the city when
- 22 I purchased this house. And I don't understand
- 23 the legalese of this so I will -- I will say
- 24 that, I think, it was Smith at the time who said
- 25 it didn't apply.

- 1 A I have not.
- 2 Q You have attended meetings from time to time?
- 3 A I have.
- 4 Q Over the course of the time where the annexation
- 5 has been out there, have you communicated with
- 6 others, either by email or text message, about
- 7 the annexation?
- 8 A I think I have, yes.
- 9 Q In the last six months, have you done a search
- or undertaken any effort to find your electronic
- 11 communications related to the annexation?
- 12 A Yes, I have.
- 13 Q How did you execute that search?
- 14 A I looked through contacts that I have on my
- phone or my email of people that I have spoken
- to and collected all the messages I received or
- 17 sent to them.
- 18 Q Did you find any?
- 19 A I did.
- 20 Q What did you do with them when you found them?
- 21 A I provided them to somebody. I don't remember
- 22 right now who.
- 23 Q Were you asked to do this search for
- 24 communications?
- 25 A Yes, I was.

Page 14 Page 16 1 Q Do you remember who asked you? 1 Q What services do you receive now that are better 2 A It may have been Margaret. I can't remember. and cheaper than what the city would provide if Honestly, I don't remember for sure. you were annexed? 4 Q Your recollection is whatever you found, you 4 A The Monroe County Sheriff provides better gave to somebody whether it was Margaret or service than the city does, the city police somebody at the law firm? 6 does. The Monroe County solid waste Management 7 7 A Correct, yes. District -- I think they have changed their name 8 Q Have you ever donated to County Residents 8 a few times. They used to be The District. I Against Annexation? 9 think they are now The waste reduction District, 10 A I have. 10 I can use their services for practically nothing 11 Q How much over the course of time have you 11 to get rid of solid waste. 12 donated to CRAA? 12 I have multiple companies, perhaps four or 13 A Less than \$5,000 I'd say for sure. More than 13 five different private companies vying for my 500. Somewhere between those two numbers. 14 business for waste collection, and they do so at 15 Q When you signed the remonstrance petition back 15 competitive prices. I'm free to select no in 2021, where you signifying your opposition to 16 service if I want. 17 the annexation? 17 Could you repeat the question? 18 A Yes. 18 Q Yes. When you say that the services that you 19 Q Do you remain opposed to the annexation today? 19 now receive are better and cheaper than the 20 services you would receive if annexed, what do 21 Q Why? Tell me all the reason why you're opposed 21 you mean? What services are you talking about? 22 to the annexation? 22 You've identified Monroe County Sheriff, 23 A I do not believe it is in my best interest. The 23 Monroe County Solid Waste District, four to five services that I have provided right now, being 24 businesses vying for your waste collection 25 outside of the city, are better than and cheaper 25 business. Any other services that come to mind? Page 15 1 1 A I believe Monroe County Public Library would than the services I would receive if I was in 2 the city. I also am free from all the 2 lose funding if I were annexed. That's a 3 ordinances of the city that would restrict my 3 service that myself and my family enjoy. Our 4 fire department would lose funding, I believe, freedoms. 5 Q Any other reasons you're opposed to the 5 if we were annexed, which would further annexation? jeopardize my property and my safety. 7 A My taxes would increase, and the services that 7 Q What township are you in? the city would provide are less than that of the 8 A Perry. cost of the taxes. 9 Q Any other services? 10 Q Can you say that last part again? The services 10 A The county does a great job with snow removal, 11 that city provides are less than the cost of the 11 with road maintenance. 12 taxes. What do you mean by that? 12 O Any others that come to mind? 13 A I can't think of any at the moment. If I think 13 A The city will tax me a dollar and they will provide me with less than a dollar of services. of some, I may come back to them. 15 Q Understood. Thank you for that clarification. 15 Q That would be fine. You mentioned the Monroe 16 We'll go back over these in more detail, but I 16 County Sheriff provides better service than the 17 want to first ask, is there anything else, any 17 Bloomington police department. What do you base 18 other reasons why you are opposed to the 18 that on? annexation besides the ones you've given me so 19 19 A They have more officers per population. They 20 far? 20 spend more dollars per population. They have 21 A I mentioned freedom of ordinances. I mentioned 21 adequate capital facilities right now. The city 22 the services I have meet all my needs and are is struggling in finding appropriate home for 23 23 better than what I would get. And I mentioned the police department. The city is struggling 24 the financial burden. That's all the reasons I 24 with hiring and retaining officers. 25 can think of right now. 25 I know in 2021, there was a report that the

5 (Pages 14 - 17)

Page 18 Page 20

- 1 city commissioned to say that they should have,
- 2 I believe, 121 officers, and at the time they
- 3 had just over 90. And there's a report that
- 4 somewhere only around 75 or 76 were available.
- 5 I don't know quite what that means between the
- 6 92 number and the 75 number of available.
- 7 Q Is that the Novak report you're referring to?
- 8 A I do not know the name of it. But it was a --
- 9 it may have been.
- 10 Q Did you ever read that report, or did you just
- 11 read about it?
- 12 A I -- what --
- 13 Q Or hear about it?
- 14 A What I just spoke to was from something I had
- 15 read in a -- I don't know if it was a
- 16 resolution, something that was presented by the
- 17 common council in a motion that, I believe, that
- 18 the council is making to suggest that the city
- 19 change its compensation package to police that
- 20 those numbers came out.
- 21 Q You mentioned too that you thought the county
- sheriff had more officers per population. What
- are you basing that on?
- 24 A There's a website I went to that provided those
- 25 numbers.

- 1 different reports. One produced by the city and
- 2 one produced by the county, which had different
- 3 numbers but both of them showed the library
- 4 district losing funding.
- 5 Q Did you understand it to be the library district
- 6 was losing funding in the sense that it would
- 7 have less funding than before, or that it's
- 8 funding would increase less than it would
- 9 otherwise without the annexation?
- 10 A I'm not sure I understand the difference.
- 11 Q When congress cuts spending, it means they
- 12 appropriate more than they did the year before
- but less than somebody asked for. So it's kind
- of a similar concept that I'm getting at here.
- 15 Is it your understanding that the library
- budget would decrease, or that it would increase
- but at a rate less than it would without
- 18 annexation?
- 19 A My understanding is that the library would have
- 20 less money if the annexation went forward than
- the library would have if the annexation does
- 22 not go forward.
- 23 Q But do you have any understanding of how that
- amount of money available, with or without
- annexation, compares against a baseline budget

Page 19

- 1 Q Do you remember what website?
- 2 A I cannot think of the name of the website right
- 3 now
- 4 Q Was it a website specific to opposing the
- 5 annexation?
- 6 A No.
- 7 Q Was it a government supported website?
- 8 A It did not seem to be. It seemed to be some
- 9 private organization that was rating police and
- sheriff departments across the country.
- 11 Q Are you familiar with CALEA as it pertains to
- 12 the rating of police departments, law
- 13 enforcement agencies?
- 14 A No, I am not.
- 15 Q Do you know what the City of Bloomington's
- 16 police department rating is under CALEA?
- 17 A I do not.
- 18 Q You mentioned that one of your concerns was that 18
- 19 the Monroe County Public Library would lose
- 20 funding if the annexation went forward. What do
- 21 you base that statement on?
- 22 A I have seen a number of articles in various, I
- believe, Hoosier Times, I think it's called B
- 24 Squared, and the Indiana Public Media -- that's
- 25 like WFIU -- throwing out various reports. Two

- 1 for the library?
- 2 A I do not.
- 3 Q You mentioned the tax impact. I think you said
- 4 your taxes would increase. Have you done
- 5 anything to determine by how much your property
- 6 taxes would increase if the annexation went
- 7 forward?
- 8 A Yes.
- 9 Q What have you done?
- 10 A In 2021, I believe, the City of Bloomington had
- 11 a web page. You could type in an address and
- get some numbers from there. I also looked at a
- packet that was presented to the common council
- by the city listing tax rates. And from what I
- could see in there, it looked like my tax rate
- would increase by 48 percent.

I don't remember what the number was from the city web page, but it was something in that order of magnitude.

- 20 Q And when you say "tax rate," you mean the
- 21 percentage rate that would apply against the
- 22 assessed value would increase 48 percent? Or
- are you saying that your property taxes
- themselves would increase 48 percent?
  - Do you understand what I'm asking?

Page 21

17

19

25

Page 22 Page 24 1 A No, I don't. 1 the city water and sewer have an out-of-city 2 Q When any taxing authority, city or county, they 2 surcharge? have a tax rate. Let's just say it's 2 percent. 3 A I do. 4 And you multiply your assessed value by that tax 4 Q Is it about 11 percent? 5 rate to determine -- there's many other things 5 A I thought it was around 12 percent. 6 that go into it, but as a rough rule of thumb, 6 Q Do you understand if the annexation occurs, that 7 that's the starting point. surcharge goes away? 8 So if the tax rate of \$100,000 assessed 8 A I do. 9 value is 2 percent, it's a \$2,000 tax. Are you 9 Q Do you have any understanding about whether your 10 with me there? 10 homeowner's insurance premium would go up, down, 11 A Yes. 11 or stay the same in the event the annexation 12 O Were you saying that the 48 percent applied 12 went forward? 13 to -- increase applied to that 2 percent or to 13 A One of the big factors would be fire protect. 14 the \$2,000? And my understanding is that I would not receive 15 A To the percent. 15 the City of Bloomington Fire Protection if we 16 Q So your tax rate percent, you understood from 16 were annexation right now. 17 some material presented through the city, would 17 Q Is that understanding based on state law that increase around 48 percent? 18 the fire district would continue being the 19 A Yes. And the city web page agreed that my taxes 19 provider? 20 would be going up significantly. I don't 20 A I don't understand why, but it was in a packet 21 remember the percent that it calculated out to 21 that I read presented to common council, I 22 be. 22 believe, dated from 2021. It was a pretty thick 23 23 Q Do you have a mortgage on your property? packet, and it described in there that the city 24 A I do not. 24 was willing to provide but it would not, 25 Q Have you filed for the homestead exemption? somehow, end up providing. I would continue to 25 Page 23 Page 25 1 A I have. 1 receive the prior protection that I have now. 2 But if annexation moved forward, it also 2 Q What is your understanding of that the homestead 3 reported that that fire district would have less exemption does? 4 funding, which would mean that my home 4 A It lowers my taxes. 5 Q Any other exemptions that apply to your property 5 protection would be even further declined by besides the homestead exemption? 6 annexation. 7 Q In this packet you're referring to, did it also 7 A Yes. 8 report that, if the annexation went forward, the 8 Q What other exemptions do you have? 9 A I believe I get an exemption for having a home 9 amount of the tax percentage that makes up the 10 fire protection portion of the overall tax rate line of credit on my house. 11 Q You have no mortgage but you have a home line of 11 would go down if you were able to apply the 12 credit? 12 city's fire tax rate? 13 A Correct. 13 A Yes. 14 Q So is that the home line of credit is secured by 14 Q Do you know how the City of Bloomington's 15 your house? Like, when the bank gave you the municipal tax rate compares to other cities in 15 home line of credit, did they require you to put 16 Indiana? 16 17 A I have seen some material presented by the City 17 your house as collateral? 18 A I think so. 18 of Bloomington pointing out how wonderful their 19 Q So is it your understanding that you get an 19 taxes are compared to other cities of their exemption, a \$3,000 exemption based on that? 20 selection. 21 A I do not know what the amount is. 21 Q Do you recall that report showing that the City 22 of Bloomington's municipal tax rate was the 22 Q Any other exemptions aside from the home line of second lowest among 21 cities that were being 23 23 credit and the homestead? 24 compared? 24 A Not that I understand or remember. 25 A I don't remember where it fell. 25 Q Do you understand that the charges you pay for

7 (Pages 22 - 25)

- 1 Q Do you remember it being on the lower end of the
- cities that were presented?
- 3 A The city presented it as such, yes.
- 4 Q Did you do anything to verify that?
- 5 A I did not.
- MR. MCNEIL: I'm going to hand you some
- 7 exhibits here. This one will be 44. That one
- 8 is for Bill.
- (Exhibit 44 marked.)
- 10 Q Mr. McGhie do you have Exhibit 44 in front of
- 12 A I do.
- 13 Q At the top of the page, it says "Monroe County
- Indiana," and then there's an address there. Is
- 15 that your address? 4175 South Purple Finch
- 16 Drive?
- 17 A Correct.
- 18 Q Are those pictures, pictures of your home?
- 19 A They are.
- 20 Q If you turn to the second page, the number in
- 21 the right-hand corner is 223. Ends 223.
- 22 A Yes.
- 23 Q Do you see the taxing district there, it says

that the school corporation that you're in?

4 Q If you go to the next page, page 224, do you see the transfer of ownership section at the top of

McGhie purchasing the property or at least

10 Q September 18, 2017. Does that sound about right

in terms of the date you bought the property?

13 Q Sales price is identified as \$365,000. Does

16 Q If you look at the valuation record data, that

table there. The second line from the top,

20 Q You see that the total valuation as of April 8,

23 Q Do you know who or which agency at Monroe County

that sound about right to you?

2022-04-08. Do you see that?

2022, was \$420,900?

does the assessed value?

22 A I see that line.

www.veritext.com

25 A I do not.

having a transfer of ownership?

the page that shows Thomas W. and Alyson M.

Perry Township?

3 A I think so. It says so.

9 A I do see that.

15 A Seems about right.

12 A It does.

25 A Correct.

7

11

17

18

19 A I do.

- 1 Q Have you ever spoken with the county assessor's
- office about the valuation of your property?
- 3 A I have not.
- 4 (Exhibit 45 marked.)
- 5 Q I'm going to give you also Exhibit 45. One for
- you. One for Bill. You get the one with the
- 7 sticker. You can keep that one in front. Keep
- that open if you would please. 8
- 9 On Exhibit Number 45, do you see at the top
- 10 of the page the 4175 South Purple Finch address,
- 11 and then your name and your wife's name to the
- 12 right?
- 13 A I do.
- 14 Q If you turn to the second page, ends in
- 15 page 220?
- 16 A Yes.
- 17 Q There's a tax history section in the both third
- of the page. Do you see that?
- 19 A I do.
- 20 Q It shows for 2023, a spring tax installment of
- 21 \$1,734.92?
- 22 A I see that.
- 23 Q And then a fall installment of the same amount.
- 24 Do you see that?
- 25 A I do.

Page 27 Page 29 1 Q The total tax of \$3,556.58. Do you see that? 1 Q The corporation, Monroe County Community. Is

- 2 A I do.
- 3 Q Do you pay your taxes -- without a mortgage, do
- you pay your taxes directly to the county? Or
- is there an escrow company that pays your taxes?
- 6 A We pay those directly to the county.
- 7 Q Looking at that number, that line or row in the
- tax history or 2023, does that represent the
- amount of property tax you paid last year?
- 10 A I believe it does.
- 11 Q What understanding do you have about how the
- 12 Indiana property tax caps work on a residential
- 13 property, if any?
- 14 A I think, pretty much, nothing. What you just
- 15 said didn't make -- couldn't quite follow what
- 16 it would really mean.
- 17 Q Not the first time in my life or my day. Are
- 18 you aware or familiar with a proposition under
- 19 Indiana law that says a homeowner won't have to
- 20 pay more than 1 percent of the assessed value of
- 21 their property in property taxes subject to some
- 22 limited exceptions?
- 23 A I'm not familiar with that rule.
- 24 Q If you look at Exhibit 44, which is the one with
- 25 the valuation record in it. We looked at 2022.

8 (Pages 26 - 29)

Page 30 Page 32 1 If you look at the line for 2018, do you see 1 that money. 2 that one, 3-21-2018? 2 (Exhibit 28 previously marked.) 3 A Yes. 3 Q If I didn't have to pay income tax, I would be 4 O Total valuation of \$357,400? wealthy. There's a document -- you can put 5 A I do. those documents aside. We're done with those. 6 Q And then looking back at Exhibit 45, if you look 6 There's a document up further from you, at the tax history for 2019, do you see where 7 Exhibit 28. If you would get that in front of the total tax is \$2,654.52? 8 you please. We'll look at in a second. 9 A Are we on the second page again? Are you familiar with what's known as an 10 Q Yeah, tax history for 2019. Do you see where 10 agreement in lieu of annexation? the total tax is \$2,654.52? 11 A No. 12 A I see that. 12 O Have you ever heard that term before? 13 Q Do you perceive that the tax increase on your 13 A There is an agreement that Cook Medical has with property from the assessed value alone from 2018 the City of Bloomington that might be something 15 to 2022 is approximately a 34 percent increase? 15 to that extent. They pay, I believe, \$100,000 a 16 A There's an increase there. I wouldn't want to 16 year for the privilege of not being annexed. 17 wager on the percentage there. I would not 17 Q How do you have that knowledge? How do you know argue with what you said as being reasonable. 18 that? 19 Q Simple calculator would confirm it; right? 19 A I read about it in B Squared. 20 A Yes. In that report from the city, they also 20 Q Something you learned about as part of this 21 anticipated that my home value would further whole annexation process? 22 increase if annexed, which would increase my 22 A Yeah, it's been -- annexation has been a big 23 liability even more so. 23 part of the news for the last -- since 2017. 24 Q Did that report you're referring to assume, if 24 Q Sure. If you look at Exhibit 28. The title is 25 you remember, a 3 percent increase in assessed 25 "Amended and Supplemented Answers of County Page 31 Page 33 1 value per year? 1 Residents Against Annexation to City of 2 2 A I didn't see that. It just said annexed Bloomington's Interrogatories." 3 residents would enjoy increased home values or 3 Do you see that? 4 something to that extent. Which I read as would 4 A Yes. 5 enjoy increase in tax liability. I would not 5 Q If you turn to page 5 please, Question five. 6 A Question 5. enjoy that. 7 Q Well, you've enjoyed an increase in tax 7 Q Yes. "Identify and list all facts and documents liability while living in the county just based supporting your contention in the petition that on the growth and assessed value; correct? 9 Ordinance Nos. 17-09 and 17-10 fail to include 10 A Increase in assessed value, yes. 10 equitable terms and conditions required by," and 11 Q And you've paid your taxes every year in full; 11 then there's an Indiana Code citation. 12 right? 12 Do you see that? 13 A I believe there's a delinquency showing there of 13 A I see that. \$86.74. 14 Q If you turn the page to page 6 please. The 15 15 Q Which you've since paid; correct? fourth paragraph down, the one that starts with 16 A My wife pays the bill. I'm not sure how that 16 your name, do you see that? 17 17 A Yes. happened. 18 Q Fair. To your knowledge, your household has 18 Q And I'm going to skip the names that aren't you. 19 paid the property taxes due on your property 19 It says "Thomas McGhie is anticipated to testify 20 every year? 20 that he was not offered an in-lieu-of agreement 21 21 A Yes. despite the fact that other property owners in 22 Q You have been able to afford those tax payments; 22 Area 1A and 1B were offered such an agreement."

9 (Pages 30 - 33)

23

24 A I see that.

Do you see that?

25 Q Do you have any knowledge or information about

correct?

24 A We have been able to pay those bills. There are

a lot of other things I could have done with

23

Page 34

- 1 whether you would be open to an in-lieu
- 2 agreement on the same relative terms that Cook
- 3 Medical has?
- 4 A I could not afford \$100,000 to avoid annexation.
- 5 Q No, I understand that. That's what I meant by
- same relative terms. So something that's scaled
- 7 to your personal property. Have you ever spoken
- 8 to anybody at the city about an agreement in
- lieu of annexation?
- 10 A No. I have not.
- 11 Q Would you be willing to pay 75 percent of the
- 12 Bloomington tax rate not to be annexed?
- 13 A That would require quite a bit of thought on my
- part. I never considered a particular percent.
- 15 It would feel sort of like a blackmail.
- 16 Q So before I asked this question just now, had
- you ever thought about potentially paying a fee
- in lieu of being annexed?
- 19 A No.

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19 A I do.

25 A Okay.

6 A Yes.

admissions.

statements.

- 20 (Exhibit 27 previously marked.)
- 21 Q If you could set 28 aside, we'll come back to
- that in a moment. If you could get Exhibit 27
- 23 in front of you, and I want to give you
- 24 Exhibit 46 to go along with 27.

Do you see that?

(Exhibit 46 marked.)

there were five separate requests for

11 Q On pages 3 and 4, there are five separate

14 Q And you were asked to either admit or deny or

otherwise respond to those requests. And you say the answers given are "See response of

or about August 4, 2023," to all five of them?

20 Q Now if you look at Exhibit 27 please. Those are

the answers of the County Residents Against

County Residents Against Annexation severed on

13 A Yes, that I see. Numbers 1 through 5.

10 A Say that again. Five separate what?

25 All right. So Exhibit 46, the title of 1 Q Do you see that Exhibit 27 is the CRAA's answers

Page 36

Page 37

- to the requests for admissions?
- 3 A Yes.
- 4 Q Now if you turn to pages 3 and 4 please. Do you
- see there, where there are the same five
- requests for admissions that were on Exhibit 46?
- 7 A Yes.
- 8 Q And Number 2 on page 3, says "Admit that
- Bloomington has developed and adopted a written
- 10 fiscal plan and established a definite policy
- 11 for each annexation territory by resolution as
- 12 set forth in," and an Indiana Code cite.
- 13 Do you see that?
- 14 A I see that.
- 15 Q The answer from CRAA is a denial. Do you see
- that? It says "Deny."
- 17 A I see that.
- 18 Q What information, if any, do you have that
- 19 Bloomington has not developed or adopted a
- 20 written fiscal plan and established a definite
- 21 policy for each annexation territory as required
- 22 by the Indiana Code?
- 23 A Please say your question again.
- 24 MR. MCNEIL: Can you read that back,
- 25 please, Colleen?

Page 35

- which is "Answers of Thomas McGhie to the City 1 (Requested text was read by the reporter.)
- of Bloomington's First Set of Requests for 2 A The Indiana Code is quite long and has some very
- Admissions." 3 detailed requirements for that fiscal plan.

  - 4 There is, I believe, some question as to whether
  - 5 any plans that the city has presented meet all
  - of those requirements. 6
- 7 Q If you turn to page 3 and 4, you will see that 7 Q We'll come back to that answer in a second.
  - 8 Look at page 4, if you would, please. Number 3.
  - 9 Admit that the plan complies with Indiana Code
  - 10 Section 36-4-3-13(d), as in "David," for each
  - 11 annexation territory. And that's denied.
  - 12 Do you see that?
  - 13 A I see that.
  - 14 Q Now going back to your prior answer, what
  - 15 information do you possess that the fiscal plan
  - 16 adopted by the City of Bloomington does not
  - 17
  - comply with the requirements of the Indiana Code
  - 18 provision cited there?
  - 19 A I would have to look through those codes in
  - 20 detail. I cannot remember the specifics, what
  - 21 36-4-3-13(d) covered.
  - 22 Q Did you at some point in time review the fiscal
  - 23 plan and compare it against the requirements
  - 24 under Indiana law, you personally?
  - 25 A Me, personally, no.

10 (Pages 34 - 37)

Annexation --

23 A Which pages were you saying?

24 Q Right now the first page.

Page 40 1 Q Do you know of anyone who has done that on 1 commitment by the city to provide noncapital behalf of the CRAA group or the remonstrators to 2 services to Areas 1A and 1B -- noncapital 3 the annexation? services being things like sidewalk,

5 Q So an answer to a few questions ago, and I'm not

going to be able to quote you, but I'm going to 7 paraphrase or try to convey the gist of your

8 response was that there was information out

there that questioned whether the fiscal plan

10 from the city complied with the requirements of

11 the law. Did I get that, generally, right?

12 A Yes.

3

13 Q What are you referring to when you gave that

answer specifically?

4 A Personally, no.

15 A I believe that is based on material prepared by

my counsel. 16

17 Q Is this material that you have seen in the last

18 60 days?

19 A No.

20 Q Longer ago than that? Let me -- poor question.

21 A I may not be quite understanding your questions.

22 Q Is it your belief that there are deficiencies in

23 the city's fiscal plan?

24 A Yes.

25 Q What do you believe is deficient in the city's

4 streetlights, police services -- in a manner

5 that's equivalent to the standard and scope of

6 those services that are provided to the areas

7 within the city limits within one year of the

8 effective date of the annexation?"

9 MR. BEGGS: Object to form. Foundation.

10 You may answer.

11 A The city said it would take four years to hire

12 the police officers necessary for annexing the

13 areas. I believe that would be considered

14 noncapital.

15 Q So with police services, there's the hiring

16 question that you've identified. But are you

17 aware of any information that says the city

18 would not provide police patrols in the

19 annexation area with its current staffing for

20 four years?

21 A I don't remember them explicitly saying that.

22 How they would deal with shortfall. It neither

23 said that they would or would not do it in

24 particular areas.

25 Q Any other information you have with respect to

Page 39

1

4

1 fiscal plan?

2 A One of the things I noticed in a plan that was

3 presented that they said they would need 800

4 garbage and recycling bins for all the annexed

5 areas, which would come out to, like, one pair

of garbage and recycling for every 35 1/2 -- 35

7 residents. Which doesn't seem like it would be

8 adequate.

9 Q Was that specific to a particular annexation

10 territory or was that being applied to all

11

12 A That was, at the time, being applied to all

13 seven of them.

14 Q Any other ways in which you believe the fiscal

15 plan is deficient.

16 A I don't know any other details personally.

17 Q This is a longer question that I'm going to read

18 because I need to make sure I get it right. So

19 I'll just ask you to indulge me and listen to

20 this question, and then let me know if you can

21 answer it or if you need it rephrased or

22 anything.

23 "Do you have any information to suggest

24 that the fiscal plan from the City of

25 Bloomington does not represent a credible the commitment in the fiscal plan to provide

2 noncapital services on the same scope and

3 equivalent standard as applied in city limits?

MR. BEGGS: Object to form and foundation.

5 A Parks would be considered capital I believe.

I'm not sure on the definition of what's capital

7 services.

8 The city plan said they would not be

9 planning to put in any parks into Area 1B, where

10 I live. Yet they have many parks dozens of

11 parks in other areas.

12 Q And as a city resident, you would be -- if

13 annexed -- you would be able to utilize those

14 city parks on the same terms as any other city

15 resident; correct?

16 A They wouldn't be near my home. That's the big

17 part of the park, walking your kids over to the

18 park and enjoy the park. It would require quite

19 a bit of an ordeal to get to them, yes.

20 Q Of course a precursor to establishing a new park

21 is available land and space; correct?

22 A I've never planned a park. I couldn't confirm

23 that.

24 Q Any other information to suggest the city's

25 fiscal plan somehow falls short of a credible

Page 41

Page 42 1 commitment to provide noncapital -- and I'm 1 impoundment fund, did it describe the dedicated 2 2 uses, the permissible uses of dollars in the going to add -- or capital services to the 3 3 annexation areas following the annexation? impoundment fund? 4 MR. BEGGS: Same objection. Form and 4 A For the period that the fund was engaged, yes. 5 5 Q What was your understanding of those limitations foundation. or restrictions on use? 6 A The fire protection, I would not receive the 7 same fire protection that other residents of the 7 A They would be spent in the area. 8 City of Bloomington would or that was proposed 8 Q The annexation from which the taxes came; to be offered to other areas being annexed. correct? 10 Q Is that because you would still be under the 10 A Correct. That I would pay increased. Today I fire district's service territory? 11 have full freedom in how I spend my money. In 12 A The Monroe County Fire Protection District. 12 this case, my money would be collected and spent 13 Q Would still be your provider? 13 on my behalf by a group of people who were not 14 A Yes. And so I would have a worse service than 14 elected by me or by my fellow residents, and 15 what is available to other city residents. 15 would be controlled by the city. I would prefer to have a the freedom to 16 Q I think I asked you this, but do you understand 16 17 that that's a function of state law? spend that money for my own interests on my own. 18 A I don't understand the functions of things 18 Q But we're talking about property tax dollars 19 19 that you're going to pay whether you're in the 20 20 Another things is the city said in it's county or the city, right, you're going to pay 21 21 plan it would be spending somewhere in the range some amount of property taxes to some taxing 22 of 59 cents in services provided to me for every 22 authority. 23 dollar in taxes I would receive, which makes me 23 Are you saying you have a direct say in how 24 24 wonder where is the remaining 41 cents going your property taxes are spent by the county? other than to provide additional services and 25 25 A I can vote for people in the county, yes. Page 43 Page 45 1 capital to other areas besides mine. 1 Q If you were within the city limits, you could 2 Q You wonder but you don't know. Is that a fair vote in city elections too; right? statement? 3 A It seems every time that they would annex me 4 A The city would have to be spending that money on shortly after holding their elections. That's 4 somewhere else. 5 been a pattern twice now. 6 Q Are you familiar with what's called an 6 The impoundment period, I don't remember 7 7 impoundment fund? what it was, perhaps three years, and city 8 8 A I read about an impoundment fund in this packet elections happen, like, for mayor, once every that was presented to the common council. five years. So most likely, this impoundment 10 Q What do you understand an impoundment fund to 10 period would be over before I even was able to 11 11 vote for someone indirectly to control this 12 A For a limited number of years, the money, the 12 impoundment fund. 13 taxes collected in the area would go to this 13 Q Do you have any information on population 14 impoundment fund. The impoundment fund would 14 density on a persons per square acre in Area 1A 15 have, I believe, seven members that would 15 or 1B? 16 A I believe I've seen those numbers. I don't 16 control it. And four of those members would be 17 appointed by the mayor or the city council, 17 remember those numbers.

12 (Pages 42 - 45)

18 Q Have you done any study or calculation of the

population density in 1A or 1B, yourself

residential, commercial, industrial?

22 Q Do you have any information on the percentage of

zoning classifications in Area 1A or 1B between

19

20

23

24

21 A No.

personally?

25 A The percentage, no.

back on it.

giving them the majority control over that

that full dollar of taxes -- I would only be

25 Q In the materials that you read about the

receiving something like 59 cents per dollar

At the conclusion of that impoundment fund

or that impoundment period, my taxes -- again,

impoundment fund.

18

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Page 46 Page 48

- 1 Q Do you have any information on the percentages
- 2 by which Areas 1A or 1B are subdivided?
- 3 A Subdivided between what or among what?
- 4 Q Subdivide into smaller parcels.
- 5 A Can you say the question again?
- 6 Q Yes. Do you know what the percentage of
- 7 subdivided parcels is in Area 1A or 1B, or have
- 8 you done anything to evaluate that?
- 9 A I have seen numbers. I don't remember what
- 10 those numbers were.
- 11 Q The numbers that you've seen, did you prepare
- 12 those or they were prepared by someone other
- 13 than yourself?
- 14 A I would have -- if I saw them, they would have
- been probably reported by Indiana Public Media.
- 16 I can't remember.
- 17 Q In Exhibit 28, the interrogatory answers,
- 18 Interrogatory Number 3 on page 2 says "Identify
- 19 each fact witness you plan to call to testify in
- 20 the lawsuit and provide a summary of their
- 21 anticipated testimony."
- If you look ahead to page 4, the answer
- 23 about center -- almost dead center of the
- 24 page -- you see your name listed?
- 25 A I see my name.

- 1 annexation territory." Do you see that?
- 2 A I see that.
- 3 Q Turn to page 12. In the answer, do you see your
- 4 name on the second to last line of that first
- 5 paragraph?
- 6 A I see my name.
- 7 Q Other than the property tax issue that we've
- 8 talked about, are there other financial impacts
- 9 that you foresee to you if the annexation goes
- 10 forward?
- 11 A Other than property taxes, we've talked about
- 12 funding for services provided by the county.
- 13 Q Right. Which is paid for through property
- 14 taxes.
- 15 A Through property taxes.
- 16 Q Right. Any other financial impacts outside of
- 17 property tax increases or additional costs to
- 18 some services?
- 19 A There may be food and beverage taxes that are
- affected. Other things besides property taxes.
- 21 Q Have you done an analysis of the impact of the
- 22 annexation on you from food and beverage taxes?
- 23 A I have not.
- 24 Q Any other financial impacts from the annexation
- on you or your household?

to 1 A I would have to buy garbage services, which as

- 2 it is right now, I can use the Monroe County
- 3 Solid Waste Management District or the Waste
- 4 Reduction District, I believe they are now
- 5 called.
- 6 Q You mentioned that earlier. Anything you have
- 7 not mentioned that you can think of in terms of
- 8 be financial impact?
- 9 A None I can think of.
- 10 Q Look on page 12, Question 13. It says "Identify
- and list all facts and documents supporting your
- 12 contention in petition that the annexation is
- 13 not in the best interest of the owners of land
- in the annexation territory."
- Do you see that?
- 16 A Say it again.
- 17 Q Page 12.
- 18 A I was on the wrong page.
- 19 Q Sorry. Page 12; Question 13. You might have
- 20 been on --
- 21 A Yes, I was on page 13, looking for Question 12.
- 22 Q So just read 13 to yourself, let me know when
- 23 you've finished reading it.
- 24 A I have read the question.
- 25 Q Now if you turn the page to page 13 and look at

Page 47

1 Q Says "If called, Mr. McGhie would be asked to

- 2 testify as landowner about his opposition to
- annexation, city services versus otherwise
- 4 provided services, and the impact of annexation
- 5 upon him."
- 6 Thinking back over the testimony that
- 7 you've provided during the course of this
- 8 deposition, have we covered everything that you
- 9 would said in response to those categories?
- 10 A I believe one of your first questions was what
- 12 O Right.

11

13 A I gave you several reasons.

were the reasons.

- 14 Q Do you believe you have given me all the reasons
- as far as you're able to recall?
- 16 A The ones I can remember, we've spoken of.
- 17 Q Is there any other reason why you're opposed to
- annexation that you don't believe you've told me
- 19 about?

24

- 20 A None I can remember.
- 21 Q If you go to page 11 of Exhibit 28, Question 12.
- 22 "Identify and list all facts and documents
- 23 supporting your contention in the petition that
- 25 impact upon residents or owners of land in the

the annexation will have significant financial

13 (Pages 46 - 49)

Page 50	Page 52
1 the answer, do you see your name listed as	1 relative or attorney of any party, or otherwise 2 interested in the event of this action, and am not
2 potential witness to testify about the impact of	3 in the employ of the attorneys for any party.
3 the annexation in response to question that the	4 IN WITNESS WHEREOF, I have hereunto set m
4 annexation is not in the best interest of the	5 hand and affixed my notarial seal on this 15th
5 landowners?	6 day of March 2024.
6 A Yes, I do.	7
7 Q I don't want to retread what you already said,	
8 but I take it that you believe the annexation is	8 Colleen Brady
9 not in the best interest of the landowners	Сопеен втацу
10 including yourself.	10
11 Is there anything about that belief or that	11
12 position that we haven't talked about in this	12 Seal, Notary Public My Commission Expires:
13 deposition?	State of Indiana March 8, 2029
14 A No.	13
MR. MCNEIL: Mr. McGhie, those are all the	Colleen Brady County of Residence:
16 questions I have for you at this time. Thank	14 Commission No. NP0732235 Monroe
17 you for your time.	15
18 MR. BEGGS: No questions. Thank you very	16
19 much. We'd like signature.	17
20 (Time noted: 3:40 p.m.)	18
21 AND FURTHER THE DEPONENT SAITH NOT.	19
22	20
23	21
24	22
24	23 24
25 THOMAS MCGHIE	25
Page 51	Page 53
1 STATE OF INDIANA )	1 Veritext Legal Solutions
) SS:	1100 Superior Ave 2 Suite 1820
2 COUNTY OF MONROE )	Cleveland, Ohio 44114
2 COUNTY OF MONROE ) 3 L Colleen Brady, a Notary Public in and for	Cleveland, Ohio 44114 3 Phone: 216-523-1313 4 March 15, 2024
3 I, Colleen Brady, a Notary Public in and for	3 Phone: 216-523-1313 4 March 15, 2024 5 To: Mr. Beggs
<ul> <li>I, Colleen Brady, a Notary Public in and for</li> <li>the County of Monroe, State of Indiana at large, do</li> </ul>	3 Phone: 216-523-1313 4 March 15, 2024
<ul> <li>I, Colleen Brady, a Notary Public in and for</li> <li>the County of Monroe, State of Indiana at large, do</li> <li>hereby certify that THOMAS MCGHIE, the deponent</li> </ul>	3 Phone: 216-523-1313 4 March 15, 2024 5 To: Mr. Beggs 6 Case Name: County Residents Against Annexation Et Al v. The Common Council of the City Of Bloomington Et Al 7
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	CERTIFICATION OF WITNESS		1	VERITEXT LEGAL SOLUTIONS MIDWEST	
2	ASSIGNMENT REFERENCE NO: 6465804		2		
3	CASE NAME: County Residents Against Annexation Et Al v. The			ASSIGNMENT NO: 2/27/2024	
	Common Council of the City Of Bloomington Et Al			PAGE/LINE(S) / CHANGE /REASON	
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6 7	my testimony or it has been read to me.  I have made no changes to the testimony		7		
,	as transcribed by the court reporter.		8		
8	,		9		
9	Date Thomas McGhie		10		
10	Sworn to and subscribed before me, a				I
	Notary Public in and for the State and County,				
11	the referenced witness did personally appear and acknowledge that:				
12	and acknowledge that.				
	They have read the transcript;				
13	They signed the foregoing Sworn Statement; and				
14	Their execution of this Statement is of				
	their free act and deed.				
15	Lhave affixed my name and official soci				
16	I have affixed my name and official seal		19		
	this day of, 20				
17				Date Thomas McGhie	
18	Notary Public			SUBSCRIBED AND SWORN TO BEFORE ME THIS	
19	·		22	DAY OF, 20	
20	Commission Expiration Date		23		
20 21				Notary Public	
22			24		
23					
24 25			25	Commission Expiration Date	
1	DEBOSITION DEVIEW	Page 55			
1	DEPOSITION REVIEW CERTIFICATION OF WITNESS	Page 55			
1 2	CERTIFICATION OF WITNESS	Page 55			
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## Indiana Rules of Trial Procedure Depositions Upon Oral Examination Rule 30

- (e) Submission to witness--Changes--Signing.
- (1) When the testimony is fully transcribed, the deposition shall be submitted to the witness for reading and signing and shall be read to or by him, unless such reading and signing have been waived by the witness and by each party. "Submitted to the witness" as used in this subsection shall mean (a) mailing of written notification by registered or certified mail to the witness and each attorney attending the deposition that the deposition can be read and examined in the office of the officer before whom the deposition was taken, or (b), mailing the original deposition, by registered or certified mail, to the witness at an address designated by the witness or his attorney, if requested to do so by the witness, his attorney, or the party taking the deposition.
- (2) If the witness desires to change any answer in the deposition submitted to him, each change, with a statement of the reason therefor, shall be made

by the witness on a separate form provided by the officer, shall be signed by the witness and affixed to the original deposition by the officer. A copy of such changes shall be furnished by the officer to each party.

- (3) If the reading and signing have not been waived by the witness and by each party the deposition shall be signed by the witness and returned by him to the officer within thirty (30) days after it is submitted to the witness. If the deposition has been returned to the officer and has not been signed by the witness, the officer shall execute a certificate of that fact, attach it to the original deposition and deliver it to the party taking it. In such event, the deposition may be used by any party with the same force and effect as though it had been signed by the witness.
- (4) In the event the deposition is not returned to the officer within thirty (30) days after it has been submitted to the witness, the reporter shall execute a certificate of that fact and cause the certificate to be delivered to the party taking it. In such event, any party may use a copy of the

deposition with the same force and effect as though the original had been signed by the witness.

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ARE PROVIDED FOR INFORMATIONAL PURPOSES ONLY.

THE ABOVE RULES ARE CURRENT AS OF APRIL 1,

2019. PLEASE REFER TO THE APPLICABLE STATE RULES

OF CIVIL PROCEDURE FOR UP-TO-DATE INFORMATION.

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